

20 August 2024

## **FY24: Appendix 4E**

Please find enclosed for release to the market Retail Food Group Limited's FY24 Appendix 4E.

This announcement has been authorised for release by the Board of Directors.

**ENDS**

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**About Retail Food Group Limited:**

RFG is a global food and beverage company headquartered in Queensland. It is Australia's largest multi-brand retail food franchise manager and is the owner of iconic brands including Gloria Jean's, Donut King, Brumby's Bakery, Crust Gourmet Pizza and Beefy's Pies. The Company is also a roaster and supplier of high-quality coffee products. For more information about RFG visit: [www.rfg.com.au](http://www.rfg.com.au)

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# Retail Food Group Limited

APPENDIX 4E (Rule 4.3A)  
FINAL REPORT  
FOR THE YEAR ENDED 28 June 2024  
RESULTS FOR ANNOUNCEMENT TO THE MARKET  
(All comparisons to the year ended 30 June 2023)

				FY24 A\$'000	FY23 A\$'000
Revenues and other income	Up	9.8%	to	131,994	120,263
Underlying earnings before interest, tax, depreciation and amortisation (EBITDA)	Up	15.0%	to	29,203	25,396
Transformation, acquisition costs, legal matters and marketing expenses				(7,457)	(22,340)
Reported earnings before interest, tax, depreciation and amortisation (EBITDA)	Up	611.6%	to	21,746	3,056
Profit/(loss) before income tax	Up	194.5%	to	8,749	(9,260)
Income tax benefit/(expense)				(2,958)	314
Profit/(loss) for the year attributable to members of the parent entity	Up	164.7%	to	5,791	(8,946)
Net Tangible Assets/(Liabilities) per security				(0.85) cents	(0.76) cents
<b>Dividends</b>	<b>Amount per security</b>				
Final dividend					
- Current year	- cents				
- Previous corresponding period	- cents				
Total dividend (interim and final):					
- Current year	- cents				
- Previous corresponding period	- cents				

For an explanation of the figures reported refer to commentary on the results.