



## Announcement Summary

---

**Name of entity**

G8 EDUCATION LIMITED

**Announcement type**

New announcement

**Date of this announcement**

22/8/2024

**ASX Security code and description of the class of +securities the subject of the buy-back**

GEM : ORDINARY FULLY PAID

**The type of buy-back is:**

On market buy-back

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

G8 EDUCATION LIMITED

We (the entity named above) provide the following information about our buy-back.

### 1.2 Registration number type

ABN

### Registration number

95123828553

### 1.3 ASX issuer code

GEM

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

22/8/2024

### 1.6 ASX Security code and description of the class of +securities the subject of the buy-back

GEM : ORDINARY FULLY PAID



## Part 2 - Type of buy-back

---

### **2.1 The type of buy-back is:**

On market buy-back



## Part 3 - Buy-back details

---

### Part 3A - Details of +securities, price and reason

---

**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

809,506,134

**3A.4 Does the entity intend to buy back a minimum number of +securities**

No

**3A.5 Does the entity intend to buy back a maximum number of securities**

Yes

**3A.5a Maximum number of securities proposed to be bought back**

40,475,307

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

**Broker name:**

To be advised prior to implementation of buy back

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

No

**3A.9a.1 In what currency will the buy-back consideration be paid?**

AUD - Australian Dollar

### Part 3B - Buy-back restrictions and conditions

---

**3B.1 Does the buy-back require security holder approval?**

No



Part 3C - Key dates

---

**On-market buy-back**

**3C.2 Proposed buy-back start date**

16/9/2024

**3C.3 Proposed buy-back end date**

15/9/2025

Part 3D - Other Information

---

**3D.1 Any other information the entity wishes to notify to ASX about the buy-back**