



23 August 2024

ASX:14D

NOTICE UNDER ASIC CORPORATIONS (SHARE AND INTEREST PURCHASE PLANS) INSTRUMENT 2019/547

1414 Degrees Ltd (ASX: 14D) ('**1414 Degrees**' or '**the Company**') refers to its announcement dated 16 August 2024 in respect of the opportunity for eligible shareholders to participate in a Share Purchase Plan (SPP) to purchase up to \$30,000 worth of new fully paid ordinary shares in the Company.

The SPP will be offered in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*. It is a condition of that instrument that the Company issue this notice before the SPP offer is made. The SPP is expected to open (and the SPP offer made) from 9:30am (Adelaide time) on Friday, 23 August 2024.

Accordingly, the Company gives the ASX notice that:

- The Company will make offers to issue shares under a purchase plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- This notice is being given in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*;
- As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act;
- The Company is currently in negotiations with an institutional investment fund for an investment in the Company through an equity-linked pre-paid share subscription and an equity-linked staged share subscription. The negotiations are incomplete, non-binding and confidential and there can be no certainty that any agreement will be reached, or that any investment or transaction will eventuate. The Company will keep the market informed in accordance with its continuous disclosure obligations; and
- Other than as set out in the paragraph immediately above, as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act in relation to the Company.

AUTHORISED BY:

Katelyn Adams, Company Secretary on behalf of the Board of Directors

For investor enquiries or further information, please contact:

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