



Announcement Summary

Entity name

RAS TECHNOLOGY HOLDINGS LIMITED

Date of this announcement

Friday August 23, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$1.40 per option and expiring 23 August 2027	1,137,402	23/08/2024
New class - code to be confirmed	Unlisted options exercisable at \$1.68 per option and expiring 23 August 2028	682,441	23/08/2024
New class - code to be confirmed	Unlisted options exercisable at \$1.68 per option and expiring 23 April 2029	682,441	23/08/2024
New class - code to be confirmed	Unlisted options exercisable at \$1.89 per option and expiring 23 August 2028	3,184,726	23/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

RAS TECHNOLOGY HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

650066158

**1.3 ASX issuer code**

RTH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

23/8/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Aug-2024 11:04	New - Proposed issue of securities - RTH	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

23/8/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unlisted options exercisable at \$1.40 per option and expiring 23 August 2027.

#### Issue details

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**Number of +securities**

1,137,402

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of Placement options in accordance with Strategic Partnership Agreement.

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

23/8/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unlisted options exercisable at \$1.68 per option and expiring 23 April 2029.



Issue details

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**Number of +securities**

682,441

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Performance based options issued in accordance with Strategic Partnership Agreement

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

23/8/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unlisted options exercisable at \$1.68 per option and expiring 23 August 2028

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Issue details

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**Number of +securities**

682,441

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Performance based options issued in accordance with Strategic Partnership Agreement

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

23/8/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unlisted options exercisable at \$1.89 per option and expiring 23 August 2028

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Issue details

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**Number of +securities**

3,184,726

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Performance based options issued in accordance with Strategic Partnership Agreement.

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## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**Unlisted options exercisable at \$1.40 per option and  
expiring 23 August 2027**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

23/8/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://stocknessmonster.com/announcements/rth.asx-3A647763/>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 1.40000000

**Expiry date**

23/8/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

RTH : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

1,137,402

**ASX +security code**

New class - code to be confirmed

**+Security description**Unlisted options exercisable at \$1.68 per option and  
expiring 23 August 2028

**+Security type****ISIN code**

Options

**Date the +securities the subject of this notification were issued**

23/8/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://stocknessmonster.com/announcements/rth.asx-3A647763/>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 1.68000000

**Expiry date**

23/8/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

RTH : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

682,441

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options exercisable at \$1.68 per option and expiring 23 April 2029

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

23/8/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No





Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://stocknessmonster.com/announcements/rth.asx-3A647763/>

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.68000000	23/4/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RTH : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

## Issue details

Number of +securities

682,441

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$1.89 per option and expiring 23 August 2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

23/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://stocknessmonster.com/announcements/rth.asx-3A647763/>

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.89000000	23/8/2028



**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

RTH : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

3,184,726

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RTH : ORDINARY FULLY PAID	45,496,114

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RTHAA : OPTION EXPIRING 30-SEP-2024 EX \$1.95	127,389
RTHAD : PERFORMANCE RIGHTS	2,911,048
New class - code to be confirmed : Unlisted options exercisable at \$1.40 per option and expiring 23 August 2027	1,137,402
New class - code to be confirmed : Unlisted options exercisable at \$1.68 per option and expiring 23 August 2028	682,441
New class - code to be confirmed : Unlisted options exercisable at \$1.68 per option and expiring 23 April 2029	682,441
New class - code to be confirmed : Unlisted options exercisable at \$1.89 per option and expiring 23 August 2028	3,184,726