

ASF GROUP LIMITED

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The Manager Company Announcements Australian Stock Exchange Ltd 20 Bridge Street Sydney 2000 via: www.asxonline.com

Dear Sir/Madam

CMR Secures \$2 Million Loan Facility

ASF Group Limited (the "Company") is pleased to announce that Civil & Mining Resources Pty Ltd ("CMR"), a subsidiary of the Company, has entered into a Loan Agreement with Star Diamond Developments Limited ("Star Diamond") pursuant to which Star Diamond agreed to provide a \$2 million unsecured loan facility ("Loan Facility") to CMR, which bears an interest rate of 9% per annum and for a term of 1 year.

The Loan Facility will be used by CMR for general working capital purposes.

Information about ASF

ASF Group Limited (ASX: AFA) is a diversified investment company with an international outlook and a history of more than 40 years. In an increasingly dynamic global market, we are experienced in spearheading strategic trade and investment between Australia and the world. Our insight and experience with transnational trade and investment allows us to generate value and maximise returns in our focus sectors of property, resources, technology and financial services.

Authorised by the Board of ASF Group Limited.

For further information, please contact: William Kuan Company Secretary ASF Group Limited Ph: +612 9251 9088