



ARENA REIT (ASX CODE: ARF)

ASX ANNOUNCEMENT

26 AUGUST 2024

COMPLETION OF SECURITY PURCHASE PLAN

Arena REIT (Arena) advises that it has raised \$23.8 million through the Security Purchase Plan (SPP) which closed at 5pm on 22 August 2024.

The SPP was oversubscribed, and Arena has determined to increase the amount raised to eliminate the need to scale back applications in accordance with the terms and conditions set out in the SPP Booklet released to the ASX on 1 August 2024.

Approximately 6.3 million new securities will be allotted and issued on 27 August 2024 and are expected to trade from 28 August 2024. The issue price of \$3.78 for the new securities is equal to the price paid by institutional investors in the institutional placement announced to the ASX on 23 July 2024.

New securities will rank equally with existing securities from the date of issue.

This announcement is authorised to be given to ASX by Gareth Winter, Company Secretary.

– ENDS –

For further information, please contact:

Samantha Rist
Chief of Investor Relations and Sustainability
+61 9093 9000
samantha.rist@arena.com.au

About Arena REIT

Arena REIT is an ASX200 listed property group that develops, owns and manages social infrastructure properties across Australia. Our current portfolio of social infrastructure properties is leased to a diversified tenant base in the growing early learning and healthcare sectors. To find out more, please visit www.arena.com.au

Arena REIT Limited (ACN 602 365 186)
Arena REIT Management Limited ACN 600 069 761 AFSL No. 465754 as responsible entity of
Arena REIT No. 1 (ARSN 106 891 641) and Arena REIT No. 2 (ARSN 101 067 878)

Level 32, 8 Exhibition Street
Melbourne VIC 3000
www.arena.com.au

Locked Bag 32002 Collins Street East
Melbourne VIC 8003
info@arena.com.au

T +61 3 9093 9000
Freecall 1800 008 494

