



Announcement Summary

Entity name
ANDROMEDA METALS LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday August 27, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ADNOC	OPTION EXPIRING 30-SEP-2027 DEFERRED	303,333,344	11/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANDROMEDA METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

061503375

1.3 ASX issuer code

ADN

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/8/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

26-Aug-2024 16:26

Announcement Title

New - Proposed issue of securities -
ADN

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Application for quotation is being made for the placement options and 20 million options to be issued to the Joint Lead Managers to the capital raising, as a prospectus has been lodged. These options will not be issued until on or about 11 October 2024 (and subject to shareholder approval at general meeting for the placement options)



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ADNOC : OPTION EXPIRING 30-SEP-2027 DEFERRED

Issue date

11/10/2024

Issue details

Number of +securities to be quoted

303,333,344

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

283,333,344 placement options are being issued as free attaching options to the placement of shares at \$0.012 each. The 20 million options form part of the Joint Lead Manager fees.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ADN : ORDINARY FULLY PAID	3,393,604,276
ADNND : ORDINARY FULLY PAID DEFERRED	261,050,000
ADNOC : OPTION EXPIRING 30-SEP-2027 DEFERRED	564,383,344

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADNAB : PERFORMANCE RIGHTS	37,653,500
ADNAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,650,000