

# city chic collective

29 August 2024

## Placement of Retail Entitlement Offer Shortfall

**City Chic Collective Limited** (ASX: CCX) ("City Chic" or the "Group") is pleased to announce that the remaining shortfall from the Entitlement Offer, which closed at 5:00pm (AEST) on the 10th July 2024 has now been placed.

The Company has received commitments totalling approximately \$5.2 million from several of its largest shareholders for the shortfall. Approximately 34.6 million new fully paid ordinary shares (**New Shares**) will be issued at the same price per Share as the recent Placement and Entitlement Offer, being \$0.15 per Share. The New Shares will rank equally in all respects with existing shares on issue.

This final placement brings the total funds raised from the Equity Raising to approximately \$23m.

The release of this announcement was authorised by the Board of Directors.

### Indicative Timeline

Event	Timing
Commitments to take up shortfall received by the Company	28 August 2024
DvP Settlement	3 September 2024
Issue of New Shares	4 September 2024

*Note that this timing is indicative only and subject to change. The Company reserves the right to vary the above dates and times, subject to the ASX Listing Rules and the Corporations Act.*

Canaccord Genuity acted as lead manager and underwriter in respect of the Equity Raising. Thomson Geer acted as Australian legal adviser to City Chic in respect of the Offer. Luminis Partners acted as financial advisor to the Equity Raising.

### About City Chic Collective

City Chic Collective is a global omni-channel retailer specialising in better dressing plus-size women's apparel, footwear and accessories. Its omni-channel model comprises a network of 77 stores across Australia and New Zealand (ANZ) and websites operating in ANZ, the USA, and third-party marketplace and wholesale partners in Australia, New Zealand and the USA.

### Investor and Media Enquiries

Matthew Gregorowski +61 422 534 755

Saskia West +61 452 120 192

Morrow Sodali