

SAYONA MINING LIMITED
ABN 26 091 951 978

APPENDIX 4E

Reporting Period: 1 July 2023 to 30 June 2024

Previous Period: 1 July 2022 to 30 June 2023

Results for Announcement to the Market

| | 2024 \$'000 | 2023 \$'000 | Change % |
|--|----------------|----------------|-------------|
| Revenue from ordinary activities | 200,873 | - | Up 100% |
| Loss from ordinary activities after tax attributable to members | (101,398) | (11,048) | Down 818% |
| Loss for the period attributable to members | (101,398) | (11,048) | Down 818% |

A commentary on the results for the period is detailed in the Sayona Annual Report for the year ended 30 June 2024.

Dividends

The Directors have determined that no dividends were declared or paid for the year ended 30 June 2024.

Net tangible assets per security

Net tangible assets per ordinary security at the end of each reporting period were as follows:

| | 2024 \$ | 2023 \$ | Change % |
|--|------------|------------|-------------|
| Net tangible assets per ordinary security | 0.08 | 0.09 | Down 11% |

All the disclosure requirements pursuant to ASX Listing Rule 4.3A are contained within the Sayona Annual Report for the year ended 30 June 2024.

Details of associates and joint ventures

The group has interests in the following joint arrangements at 30 June 2024.

| Project | Country | Counterparty | Ownership interest | |
|--|-----------|----------------------------------|--------------------|-----------|
| | | | 2024 % | 2023 % |
| Moblan Lithium Project ⁽¹⁾ | Canada | Investissement Québec | 60 | 60 |
| Morella Lithium Joint Venture ⁽²⁾ | Australia | Morella Corporation Limited | 49 | 49 |
| Vallée Lithium Project ⁽³⁾ | Canada | Consolidated Lithium Metals Inc. | 25 | - |

(1) The Group has a 60 per cent interest in the Moblan Lithium Project. The project is 40 per cent owned by Investissement Québec.

(2) Morella Corporation Limited satisfied the requirements under the Earn-In Agreement to earn a 51 per cent interest in several Pilbara tenements with lithium rights located in the Pilgangoora district in Western Australia, Australia. The Joint Venture Agreement was executed on 15 July 2024.

(3) On 14 December 2023, North American Lithium Inc. satisfied a requirement under the Earn-In Agreement to earn a 25 per cent interest in the Vallée Lithium Project located in Québec, Canada.

Audit Review

The financial report has been audited by Nexia Brisbane Audit Pty Ltd and an unqualified opinion has been issued.