



Announcement Summary

Entity name

ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED

Date of this announcement

Friday August 30, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
EOSAG	SHARE RIGHTS	42,900	30/08/2024
EOSAH	OPTION EXPIRING 31-DEC-2028 EX \$0.50	71,500	30/08/2024
New class - code to be confirmed	SHARE RIGHTS 2024	152,545	30/08/2024
New class - code to be confirmed	OPTIONS EXPIRING 31-DEC-29 EX \$1.70	794,989	30/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

95092708364

1.3 ASX issuer code

EOS

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

EOSAG : SHARE RIGHTS

Date the +securities the subject of this notification were issued

30/8/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Ian Cook	Ian Cook	42,900

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://eos-aus.com/about-us/corporate-governance/>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Each Share Right entitles the holder to one EOS Share upon vesting.
The Share Rights vest over a period of three years, with one-third vesting on each of the following dates - 31 December 2024, 31 December 2025 and 31 December 2026, subject to continued employment with the Company.
To the extent that Share Rights vest, EOS expects they will be settled from existing ordinary share capital already on issue under the Loan Funded Share Plan, but which are unallocated.
This issue relates to FY23 in accordance with KMP contractual obligations.

Issue details

Number of +securities

42,900

ASX +security code and description

EOSAH : OPTION EXPIRING 31-DEC-2028 EX \$0.50

Date the +securities the subject of this notification were issued

30/8/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class



Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Ian Cook	Ian Cook	71,500

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://eos-aus.com/about-us/corporate-governance/>

Any other information the entity wishes to provide about the +securities the subject of this notification

These Options are issued in relation to FY23 in accordance with KMP contractual obligations. The exercise price and terms of the Options are consistent with the FY23 issue as announced on 22 December 2023 to other staff. Each Option entitles the holder to one EOS Share upon vesting and exercise. The vesting conditions of the Options are linked to the achievement of the EOS share price and continued employment. To the extent that Options vest, EOS expects they will be settled from existing ordinary share capital already on issue under the Loan Funded Share Plan, but which are unallocated.

Issue details

Number of +securities

71,500



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

SHARE RIGHTS 2024

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

30/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Ian Cook	Ian Cook	19,118
James Bennett	James Bennett	12,279

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://eos-aus.com/about-us/corporate-governance/>

Any other information the entity wishes to provide about the +securities the subject of this notification

Each Share Right entitles the holder to one EOS Share upon vesting.

The Share Rights vest over a period of three years, with one-third vesting on each of the following dates - 31 December 2025, 31 December 2026 and 31 December 2027, subject to continued employment with the Company.

To the extent that Share Rights vest, EOS expects they will be settled from existing ordinary share capital already on issue under the Loan Funded Share Plan, but which are unallocated.

Issue details

Number of +securities

152,545

**ASX +security code**

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 31-DEC-29 EX \$1.70

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

30/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Ian Cook	Ian Cook	95,588
James Bennett	James Bennett	61,397

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Not applicable

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.70000000	31/12/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

EOS Fully paid ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://eos-aus.com/about-us/corporate-governance/>**Any other information the entity wishes to provide about the +securities the subject of this notification**

The exercise price terms of the Options are determined by the Board by reference to the price in the recent share placement.

Each Option entitles the holder to one EOS Share upon vesting and exercise.

The vesting conditions of the Options are linked to the achievement of the EOS share price and continued employment.

To the extent that Options vest, EOS expects they will be settled from existing ordinary share capital already on issue under the Loan Funded Share Plan, but which are unallocated.



Issue details

Number of +securities

794,989

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EOS : ORDINARY FULLY PAID	192,952,099

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EOSAD : OPTION EXPIRING 16-MAR-2026 EX \$5.27	20,000
EOSAB : OPTION EXPIRING 18-MAY-2025 EX \$4.75	140,000
EOSAG : SHARE RIGHTS	2,627,142
EOSAH : OPTION EXPIRING 31-DEC-2028 EX \$0.50	5,040,212
New class - code to be confirmed : SHARE RIGHTS 2024	152,545
New class - code to be confirmed : OPTIONS EXPIRING 31-DEC-29 EX \$1.70	794,989



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1061934

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A