



Announcement Summary

Name of entity

HELIA GROUP LIMITED

Announcement type

Update announcement

Type of update

Correction to previous announcement

Date of this announcement

2/9/2024

Reason for update

Correction to section 4.1 (Date of this Notification) and section 4.2 (Previous day on which securities were bought back) of Appendix 3C lodged 2 September 2024.

ASX Security code and description of the class of +securities the subject of the buy-back

HLI : ORDINARY FULLY PAID

The type of buy-back is:

On market buy-back

Total number of +securities bought back before previous day

3,575,604

Total number of +securities bought back on previous day

379,208

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HELIA GROUP LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ABN

Registration number

72154890730

1.3 ASX issuer code

HLI

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Correction to previous announcement

1.4b Reason for update

Correction to section 4.1 (Date of this Notification) and section 4.2 (Previous day on which securities were bought back) of Appendix 3C lodged 2 September 2024.

1.4c Date of initial notification of buy-back

10/5/2024

1.4d Date of previous announcement to this update

2/9/2024

1.5 Date of this announcement

2/9/2024

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

HLI : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:
On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

291,720,781

3A.4 Does the entity intend to buy back a minimum number of +securities

No

3A.5 Does the entity intend to buy back a maximum number of securities

Yes

3A.5a Maximum number of securities proposed to be bought back

60,000,000

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

Barrenjoey Markets Pty Limited

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

No



Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

13/5/2024

3C.3 Proposed buy-back end date

31/12/2024

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

Company expects to buy back that number of shares having an aggregate value of up to \$100,000,000 subject to buying back no more than 60,000,000 shares, unless shareholder approval is received to buy back a greater number of shares. Company reserves the right to vary, suspend or terminate the buy-back at any time, or extend the buy-back period (subject to any regulatory or other approvals required).



Part 4 - Daily buy-back notification

A daily buy-back notification must be submitted for Employee share scheme, On-market, Equal access share scheme and Other buy-backs at least half an hour before the commencement of trading on the +business day after any day on which +securities are bought back (per listing rule 3.8A)

Please verify if the pre-populated values are accurate as they are only indicative based on previous online submissions. The pre-populated values may not be accurate if previous online submissions are still in-flight or in case of announcements made via a MS Word form.

Whilst you may over-ride a pre-populated value, once over-ridden it will not be possible to retrieve the previously pre-populated value.

4.1 Date of this notification

2/9/2024

4.2 Previous day on which +securities were bought back

30/8/2024

	Before previous day	On previous day
4.3 Total number of +securities bought back, or in relation to which acceptances have been received	3,575,604	379,208
4.4 Total consideration paid or payable for the +securities	AUD 13,909,358.73000	AUD 1,557,215.03000
4.5 Highest price paid	AUD 4.10000000	AUD 4.14000000
	Date highest price was paid:	
	6/6/2024	
4.6 Lowest price paid	AUD 3.50000000	AUD 4.06000000
	Date lowest price was paid:	
	20/6/2024	

4.7 Highest price allowed to be paid by entity on the previous day under listing rule 7.33:

AUD 4.17000000

4.8 If the entity has disclosed an intention to buy back a maximum number of +securities, the remaining number of +securities to be bought back as at the end of the previous day

56,045,188