



Announcement Summary

Entity name

POSEIDON NICKEL LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday September 03, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
POS	ORDINARY FULLY PAID	468,440,716	03/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

POSEIDON NICKEL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

060525206

1.3 ASX issuer code

POS

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/9/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Aug-2024 09:26	Update - Update - Proposed issue of securities - POS	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

156,147,197 attaching unlisted options, expiring 3 September 2026 and with an exercise price of \$0.006 as part of this issue.

The issue of any further Shortfall Securities, which includes 769,404,210 fully paid ordinary shares and 256,467,778 unlisted options expiring 3 September 2026 and exercisable at \$0.006



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

POS : ORDINARY FULLY PAID

Issue date

3/9/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

468,440,716

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00300000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
POS : ORDINARY FULLY PAID	4,181,975,492

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
POSAH : OPTION EXPIRING 31-MAR-2029 EX \$0.0105	5,000,000
POSAI : OPTION EXPIRING 31-MAR-2029 EX \$0.0123	5,000,000
POSAJ : OPTION EXPIRING 31-MAR-2029 EX \$0.014	5,000,000
POSAG : PERFORMANCE RIGHTS	5,949,598
POSAAB : OPTION EXPIRING 27-AUG-2026 DEFERRED	412,614,975
POSAE : OPTION EXPIRING 03-MAR-2025 EX \$0.0375	3,000,000
POSAF : OPTION EXPIRING 03-MAR-2025 EX \$0.0525	3,000,000