



3 September 2024

OWHSP LEGAL PROCEEDINGS

Metarock Group Limited (ASX:MYE) (“Metarock” or “the Company”) advises that the Office of the Work Health and Safety Prosecutor (“OWHSP”) has commenced two charges against Mastermyne Crinum Operations Pty Ltd (‘MCO’), a subsidiary of Metarock, following Resources Safety & Health Queensland’s (RSHQ) investigation into the tragic incident which occurred at Crinum Underground Mine in September 2021.

MCO is considering its position. Because this matter is now before the Court, it is not appropriate for the Company to make further public comments about the incident until the conclusion of the legal proceedings.

Approved for distribution by the Board of Directors of Metarock Group Limited.

Andrew Ritter, Company Secretary

Further information:

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