



Announcement Summary

Entity name

ROX RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday September 04, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RXL	ORDINARY FULLY PAID	600,955	04/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ROX RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

53107202602

1.3 ASX issuer code

RXL

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/9/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Aug-2024 08:46	New - Proposed issue of securities - RXL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Further fully paid ordinary shares may be issued, at RXL's election, as consideration for meter charges and active rate drilling services from Topdrill Pty Ltd which will also be subject to a 6-month voluntary escrow.



Placement Details

RXL : ORDINARY FULLY PAID

4/9/2024

Distribution Schedule

%



Issue details

Number of +securities to be quoted

600,955

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Fully paid ordinary shares issued as consideration for meter charges and active rate drilling services from Topdrill Pty Ltd.
For more information refer to ASX Announcement of 12 August 2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.133600

Any other information the entity wishes to provide about the +securities to be quoted

Fully paid ordinary shares issued under the agreement are subject to a 6-month voluntary escrow period from the date of the relevant invoice. The shares are issued at the 5-day volume weighted average price ("VWAP") of Shares as traded on the ASX for the five trading days immediately preceding the date of the invoice.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RXL : ORDINARY FULLY PAID	409,288,194

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RXLAC : PERFORMANCE RIGHTS	11,220,000
RXLAT : OPTION EXPIRING 26-MAR-2025 EX \$0.9855	10,476,190
RXLAV : OPTION EXPIRING 04-MAR-2026 EX \$0.72	1,000,000
RXLAX : OPTION EXPIRING 30-NOV-2025 EX \$0.25	18,856,665