

Announcement Summary

Entity name

ACDC METALS LTD

Announcement Type

New announcement

Date of this announcement

Thursday September 05, 2024

The +securities to be quoted are:

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date	
ADC	ORDINARY FULLY PAID	970,000	06/09/2024	

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ACDC METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

76654049699

1.3 ASX issuer code

ADC

1.4 The announcement is New announcement**1.5 Date of this announcement**5/9/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are: +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing	ng
class	

FROM (Existing Class) ASX +security code and description

ADCAL : PERFORMANCE RIGHTS

TO (Existing Class) ASX +security code and description

ADC : ORDINARY FULLY PAID

Please state the number of +securities previously issued under the And the date the restrictions on +employee incentive scheme where the restrictions on transfer have ceased transfer have ceased or will cease or are about to cease

1,075,000

6/9/2024

Issue date

6/9/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? Yes

Issue details

Number of +securities to be quoted

970,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Satisfactory completion of vesting conditions attached to the Performance Rights issued on 18 September 2023 to KMP and consultants to the Company

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.051000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ADCO : OPTION EXPIRING 14-APR-2025	38,152,565
ADC : ORDINARY FULLY PAID	50,592,500

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADCAH : CLASS B PERFORMANCE RIGHTS RESTRICTED	1,500,000
ADCAI : CLASS C PERFORMANCE RIGHTS RESTRICTED	2,500,000
ADCAJ : CLASS D PERFORMANCE RIGHTS RESTRICTED	750,000
ADCAD : ORDINARY FULLY PAID RESTRICTED	22,682,630
ADCAF : OPTION EXPIRING 09-JAN-2026 RESTRICTED	8,700,000
ADCAE : OPTION EXPIRING 09-JAN-2026 EX \$0.30	850,000
ADCAG : CLASS A PERFORMANCE RIGHTS RESTRICTED	1,500,000
ADCAL : PERFORMANCE RIGHTS	0