

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |                       |
|-----------------------|-----------------------|
| <b>Name of entity</b> | <b>AdAlta Ltd</b>     |
| <b>ABN</b>            | <b>92 120 332 925</b> |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                  |
|----------------------------|------------------|
| <b>Name of Director</b>    | Tim Oldham       |
| <b>Date of last notice</b> | 20 December 2023 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |  |
|--|--|
| <b>Direct or indirect interest</b>   | Direct and indirect  |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | HSBC Custody Nominees (Australia) Limited (Registered Holder)<br><br>Tijan Pty Ltd aft Tijan Trust (Director of Trustee and Beneficiary)<br><br>Catang Pty Ltd aft Catang Super Fund (Director of Trustee and Beneficiary) |
| <b>Date of change</b>  | 6 September 2024   |

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|   |   |
|---|---|
| <p><b>No. of securities held prior to change</b></p> <p>Tim Oldham</p> <p>Catang Pty Ltd aft Catang Super Fund (Director of Trustee and Beneficiary)</p> <p>Tijan Pty Ltd aft Tijan Trust (Director of Trustee and Beneficiary)</p> | <p>4,929,060 unlisted options exercisable at \$0.2479 per option, expiring 26 November 2025</p> <p>1,200,000 unlisted options exercisable at \$0.0845 per option, expiring 29 November 2025.</p> <p>5,600,000 unlisted options exercisable at \$0.02 per option, expiring 22 November 2027</p> <p>237,375 ordinary shares</p> <p>1,364,375 ordinary shares</p>  |
| <p><b>Class</b></p>   | <p>Ordinary Shares</p>  |
| <p><b>Number acquired</b></p>   | <p>100,000</p>  |
| <p><b>Number disposed</b></p>   | <p>Nil</p>  |
| <p><b>Value/Consideration</b><br/> <small>Note: If consideration is non-cash, provide details and estimated valuation</small></p>   | <p>\$2,195.00</p>   |
| <p><b>No. of securities held after change</b></p> <p>Tim Oldham</p> <p>Catang Pty Ltd aft Catang Super Fund (Director of Trustee and Beneficiary)</p> <p>Tijan Pty Ltd aft Tijan Trust (Director of Trustee and Beneficiary)</p>    | <p>4,929,060 unlisted options exercisable at \$0.2479 per option, expiring 26 November 2025</p> <p>1,200,000 unlisted options exercisable at \$0.0845 per option, expiring 29 November 2025.</p> <p>5,600,000 unlisted options exercisable at \$0.02 per option, expiring 22 November 2027.</p> <p>237,375 ordinary shares</p> <p>1,464,375 ordinary shares</p> |

+ See chapter 19 for defined terms.

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|   |                    |
|---|--------------------|
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | On market purchase |
|---|--------------------|

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |     |
|---|-----|
| <b>Detail of contract</b>   | N/A |
| <b>Nature of interest</b>   | N/A |
| <b>Name of registered holder (if issued securities)</b>   | N/A |
| <b>Date of change</b>   | N/A |
| <b>No. and class of securities to which interest related prior to change</b><br><small>Note: Details are only required for a contract in relation to which the interest has changed</small> | N/A |
| <b>Interest acquired</b>  | N/A |
| <b>Interest disposed</b>  | N/A |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and an estimated valuation</small>   | N/A |
| <b>Interest after change</b>  | N/A |

**Part 3 – <sup>+</sup>Closed period**

|   |     |
|---|-----|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No  |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>  | N/A |
| <b>If prior written clearance was provided, on what date was this provided?</b>   | N/A |

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