

September 10, 2024

Market Announcement
Platform Australian
Securities Exchange Level 5,
20 Bridge Street
Sydney NSW 200

Pointsbet Holdings Limited (ASX: PBH): Notice in accordance with Takeover Panel Guidance Note 20 – Reduction in economic interest

We refer to the notice lodged by HG Vora Capital Management, LLC (“HG Vora”) with the ASX on 27 August 2024 which disclosed that, pursuant to a cash-settled swap, HG Vora Special Opportunities Master Fund, Ltd. (“Taker”) held an economic interest (but not a relevant interest) referencing 17,015,171 Pointsbet Holdings Limited (“PBH”) ordinary shares referencing a 5.13% economic interest in PBH.

In accordance with Takeovers Panel Guidance Note 20, HG Vora advises that over the period from August 27, 2024 to September 9, 2024, early termination under the cash-settled equity swap in respect of, and whereby the Taker decreased its economic interest in PBH by 17,015,171 PBH shares and now holds no economic interest in PBH shares.

Sincerely



Christopher McLean
Chief Compliance Officer