



Announcement Summary

Name of entity

360 CAPITAL GROUP

Announcement type

Update announcement

Type of update

Notification of change in details of buy-back

Date of this announcement

11/9/2024

Reason for update

Buy-back price update

ASX Security code and description of the class of +securities the subject of the buy-back

TGP : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

The type of buy-back is:

Employee share scheme buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

360 CAPITAL GROUP

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

other

Registration number

360 Capital Group Limited ACN 113 569 136 and 360
Capital Investment Trust ARSN 104 552 598

1.3 ASX issuer code

TGP

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Notification of change in details of buy-back

1.4b Reason for update

Buy-back price update

1.4c Date of initial notification of buy-back

6/9/2024

1.4d Date of previous announcement to this update

6/9/2024

1.5 Date of this announcement

11/9/2024

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

TGP : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES



Part 2 - Type of buy-back

2.1 The type of buy-back is:

Employee share scheme buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

228,837,228

3A.2 Total number of +securities proposed to be bought back

6,000,000

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

Yes

3A.9a.1 In what currency will the buy-back consideration be paid? 3A.9a.2 Buy-back price per +security

AUD - Australian Dollar

0.58000000

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

No

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

No

Part 3C - Key dates

Employee Share Scheme, Selective and Other Buy-Backs

3C.1 Anticipated date buy-back will occur

11/9/2024



Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back