



Announcement Summary

Entity name

5G NETWORKS LIMITED.

Announcement Type

New announcement

Date of this announcement

Friday September 13, 2024

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|---------------------------|-----------------------------|---|--|--------------------------|
| 5GN | ORDINARY FULLY PAID | 2,899,589 | Cancellation pursuant to an on-market buy-back | 13/09/2024 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

5G NETWORKS LIMITED.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

21073716793

1.3 ASX issuer code

5GN

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/9/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

5GN : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

2,899,589

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

13/9/2024

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 409,442.460000000000

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| 5GN : ORDINARY FULLY PAID | 305,295,838 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| 5GNAM : OPTION EXPIRING 03-OCT-2025 EX \$0.20 | 510,000 |
| 5GNAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 100,000 |
| 5GNAJ : OPTION EXPIRING 06-APR-2025 EX \$0.26 | 260,000 |
| 5GNAD : OPTION EXPIRING 30-MAR-2026 EX \$0.45 | 100,000 |
| 5GNAH : PERFORMANCE RIGHTS EXPIRING 21-DEC-2026 | 15,000,000 |
| 5GNAI : OPTION EXPIRING 21-DEC-2026 EX \$0.45 | 4,500,000 |
| 5GNAA : PERFORMANCE RIGHTS | 5,000,000 |
| 5GNAG : OPTION EXPIRING 15-JUL-2026 EX \$0.45 | 1,000,000 |
| 5GNAF : OPTION EXPIRING 15-JUL-2026 EX \$0.45 | 1,900,000 |
| 5GNAP : OPTION EXPIRING 29-JUN-2028 EX \$0.11 | 2,250,000 |
| 5GNAQ : PERFORMANCE RIGHTS EXPIRING 07-DEC-2028 | 15,000,000 |
| 5GNAR : OPTION EXPIRING 07-DEC-2028 EX \$0.11 | 9,000,000 |
| 5GNAO : OPTION EXPIRING 14-DEC-2025 EX \$0.17 | 250,000 |
| 5GNAL : OPTION EXPIRING 01-SEP-2027 EX \$0.20 | 2,000,000 |



5GNAK : OPTION EXPIRING 02-JUN-2027 EX \$0.25

2,600,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.