



ASF GROUP LIMITED
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13 September 2024

The Manager
Company Announcements
Australian Stock Exchange Ltd
20 Bridge Street
Sydney 2000
via: www.asxonline.com

Dear Sir/Madam

CMR Secures \$5 Million Additional Loan Facility

Further to the announcement of ASF Group Limited (“**Company**”) dated 26 August 2024, the Company is pleased to announce that Star Diamond Developments Limited (“**Star Diamond**”) has agreed to increase the unsecured loan facility (“**Facility**”) granted to Civil & Mining Resources Pty Ltd (“**CMR**”), a subsidiary of the Company, by \$5 million to a total of \$7 million. Star Diamond also agreed to extend the maturity date of the Facility to 31 December 2025.

The proceeds from the loan will be allocated towards restructuring and settling prior financing obligations, as well as providing working capital to support ongoing operational needs for CMR.

Information about ASF

ASF Group Limited (ASX: AFA) is a diversified investment company with an international outlook and a history of more than 40 years. In an increasingly dynamic global market, we are experienced in spearheading strategic trade and investment between Australia and the world. Our insight and experience with transnational trade and investment allows us to generate value and maximise returns in our focus sectors of property, resources, technology and financial services.

Authorised by the Board of ASF Group Limited.

For further information, please contact:
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