



17 September 2024

ASX:14D

## SPP TO CLOSE FOLLOWING INSTITUTIONAL INVESTMENT

**1414 Degrees Ltd** (ASX: 14D) ("1414 Degrees" the "Company") advises that the Share Purchase Plan (SPP) will now close on Wednesday, 18 September 2024.

This follows the Company's recent announcement on 16 September 2024 regarding a significant financial investment of up to \$4.7m from a US institutional investor. As a result of this backing, the SPP will now close tomorrow, Wednesday 18 September 2024 at 4.30pm ACST.

The SPP has already raised over \$0.9m, demonstrating strong support from shareholders, including all Directors. Eligible shareholders who wish to participate are encouraged to ensure their BPAY payments are received by this deadline.

Under the SPP, eligible shareholders are invited to subscribe for up to \$30,000 of new fully paid ordinary shares in the Company (**Shares**) at an issue price of \$0.06 (6 cents) per new Share, free of all brokerage and commissions.

Full details of the offer are contained in an offer booklet which was made available to shareholders and released on the ASX on Friday, 23 August 2024. Eligible shareholders can view the documents and apply online by visiting [www.computersharecas.com.au/14dspp](http://www.computersharecas.com.au/14dspp).

The Company greatly appreciates your continued support, which is essential to driving its growth and achieving its strategic objectives.

### Revised Key Dates

The revised timetable for the SPP Offer is set out below.

Event	Date
Record Date (date for determining shareholders' entitlements to participate in SPP Offer)	Thursday, 15 August 2024
Announcement of SPP Offer	Friday, 16 August 2024
Despatch of SPP Offer documentation to Eligible Shareholders	Friday 23 August 2024
Opening Date for SPP Offer	Friday 23 August 2024
Closing Date for SPP Offer	Wednesday 18 September 2024
Issue of New Shares under the SPP Offer	Wednesday 25 September 2024
Quotation of New Shares on ASX	Thursday 26 September 2024

## AUTHORISED BY:

Dr Kevin Moriarty, Executive Chairman on behalf of the Board of Directors

For investor enquiries or further information, please contact:

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## ABOUT 1414 DEGREES LIMITED

1414 Degrees is a leader in industrial decarbonisation with its cutting-edge silicon-based solutions, enabling the alignment of energy supply with demand, fostering the widespread adoption of renewable energy. Our key technologies include:

**SiBrick®:** thermal energy storage technology safely and efficiently stores renewable electricity as latent heat, available for use on demand.

**SiBox®:** facilitates the transition to sustainable industrial processes, SiBox delivers consistent, high-temperature heat. It can be seamlessly retrofitted into heavy industry processes, offering a viable alternative to conventional energy sources.

**SiPHyR™:** methane pyrolysis reactor with integrated storage. SiPHyR will produce low-emission hydrogen and solid carbon using renewable energy sources.

1414 Degrees has showcased its capabilities through successful pilot projects that highlight the reliability and effectiveness of its solutions. SiBox has proven its ability to deliver high-temperature air or steam on demand from stored heat. The development of SiPHyR underscores our commitment to innovation and sustainability.

In 2019 the Company made the strategic purchase of the Aurora Energy Project (AEP) located near Port Augusta, South Australia. The project is a long-term renewable energy initiative to deliver reliable electricity to the region and National Electricity Market. The AEP has approval for 14D to pilot and demonstrate a large commercial scale version of the SiBox technology.

For more information, please visit [www.1414degrees.com.au](http://www.1414degrees.com.au)

## Forward-looking statements

This announcement includes forward-looking statements which may be identified by words such as 'anticipates', 'believes', 'expects', 'intends', 'may', 'will', 'could', or 'should' and other similar words that involve risks and uncertainties. These forward-looking statements are based on the 1414 Degrees' expectations and beliefs concerning future events as at the date of this announcement. Forward-looking statements are necessarily subject to risks, uncertainties and other factors, many of which are outside the control of 1414 Degrees, which could cause actual results to differ materially from such statements. 1414 Degrees makes no undertaking to update or revise the forward-looking statements made in this announcement to reflect any change in circumstances or events after the date of this announcement.