



Announcement Summary

Entity name

5E ADVANCED MATERIALS INC.

Date of this announcement

Wednesday September 18, 2024

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
5EAAX	OPTION EXPIRING 01-AUG-2027 EX USD 1.27	300,000	16/09/2024
5EAAT	PERFORMANCE SHARE UNITS	455,254	16/09/2024
5EAAS	RESTRICTED SHARE UNITS	206,736	16/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

5E ADVANCED MATERIALS INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/9/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

5EAAS : RESTRICTED SHARE UNITS

Date the +securities the subject of this notification were issued

16/9/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Paul Weibel	Paul Weibel	26,471

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.sec.gov/Archives/edgar/data/1888654/000119312522032966/d222316dex101.htm>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

206,736

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

5EAAT : PERFORMANCE SHARE UNITS

Date the +securities the subject of this notification were issued

16/9/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes



Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Paul Weibel	Paul Weibel	238,235

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.sec.gov/Archives/edgar/data/1888654/000119312522032966/d222316dex101.htm>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

455,254

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

5EAAX : OPTION EXPIRING 01-AUG-2027 EX USD 1.27

Date the +securities the subject of this notification were issued

16/9/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.sec.gov/Archives/edgar/data/1888654/000119312522032966/d222316dex101.htm>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

300,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5EA : CHESS DEPOSITARY INTERESTS 10:1	333,511,100

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5EAAR : CONVERTIBLE NOTES	75,063
5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO	354,756,870
5EAAO : COMMON STOCK	35,478,016
5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 7.73	400,000
5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD\$14.62	1,333,332
5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD\$16.45	233,333
5EAAK : OPTION EXPIRING 07-APR-2025 EX USD\$18.27	100,000
5EAAX : OPTION EXPIRING 01-AUG-2027 EX USD 1.27	575,000
5EAAT : PERFORMANCE SHARE UNITS	549,734
5EAAS : RESTRICTED SHARE UNITS	334,111



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A