



Announcement Summary

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**Entity name**

POSEIDON NICKEL LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday September 18, 2024

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
POS	ORDINARY FULLY PAID	21,900,000	18/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

POSEIDON NICKEL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

60060525206

**1.3 ASX issuer code**

POS

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

18/9/2024



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
15-Aug-2024 09:26	Update - Update - Proposed issue of securities - POS	A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The issue of any further Shortfall Securities. Remainder of shortfall securities available to be issued includes 747,504,210 fully paid ordinary shares and 249,167,778 unlisted options expiring 3 September 2026 and exercisable at \$0.006.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

**ASX +security code and description**

POS : ORDINARY FULLY PAID

**Issue date**

18/9/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

**Number of +securities to be quoted**

21,900,000

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00300000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
POS : ORDINARY FULLY PAID	4,203,875,492

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
POSAH : OPTION EXPIRING 31-MAR-2029 EX \$0.0105	5,000,000
POSAI : OPTION EXPIRING 31-MAR-2029 EX \$0.0123	5,000,000
POSAJ : OPTION EXPIRING 31-MAR-2029 EX \$0.014	5,000,000
POSAG : PERFORMANCE RIGHTS	5,949,598
POSAAB : OPTION EXPIRING 03-SEP-2026 EX \$0.006	156,147,197
POSAE : OPTION EXPIRING 03-MAR-2025 EX \$0.0375	3,000,000
POSAF : OPTION EXPIRING 03-MAR-2025 EX \$0.0525	3,000,000