



Announcement Summary

Entity name

POSEIDON NICKEL LIMITED

Date of this announcement

Wednesday September 18, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
POSAAB	OPTION EXPIRING 03-SEP-2026 EX \$0.006	7,300,000	18/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

POSEIDON NICKEL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

60060525206

1.3 ASX issuer code

POS

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/9/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Aug-2024 09:26	Update - Update - Proposed issue of securities - POS	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of any further Shortfall Securities. Remainder of shortfall securities available to be issued includes 747,504,210 fully paid ordinary shares and 249,167,778 unlisted options expiring 3 September 2026 and exercisable at \$0.006.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

POSAAB : OPTION EXPIRING 03-SEP-2026 EX \$0.006

Date the +securities the subject of this notification were issued

18/9/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

7,300,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
POS : ORDINARY FULLY PAID	4,181,975,492

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
POSAH : OPTION EXPIRING 31-MAR-2029 EX \$0.0105	5,000,000
POSAI : OPTION EXPIRING 31-MAR-2029 EX \$0.0123	5,000,000
POSAJ : OPTION EXPIRING 31-MAR-2029 EX \$0.014	5,000,000
POSAG : PERFORMANCE RIGHTS	5,949,598
POSAAB : OPTION EXPIRING 03-SEP-2026 EX \$0.006	163,447,197
POSAE : OPTION EXPIRING 03-MAR-2025 EX \$0.0375	3,000,000
POSAF : OPTION EXPIRING 03-MAR-2025 EX \$0.0525	3,000,000