

Market Announcement

20 September 2024

Select Harvests Limited (ASX: SHV) - Trading Halt

Description

The securities of Select Harvests Limited ('SHV') will be placed in trading halt at the request of SHV, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 23 September 2024 or when the announcement is released to the market.

Issued by

ASX Compliance



Riley Jackson Adviser, Listings Compliance Australian Securities Exchange Level 4, 525 Collins Street Melbourne VIC 3000

20 September 2024

Via email: tradinghaltsmelbourne@asx.com.au

Dear Riley,

Pursuant to ASX Listing Rule 17.1, Select Harvests Limited (**ASX: SHV**) (**SHV** or the **Company**) requests an immediate trading halt be granted by ASX Limited (**ASX**) with respect to its fully paid ordinary shares prior to the commencement of trading on Friday, 20 September 2024.

The trading halt is requested in connection with a proposed capital raising comprising an institutional placement and a pro rata accelerated non-renounceable entitlement offer. The following information is provided in accordance with ASX Listing Rule 17.1:

- 1. the trading halt is necessary to avoid trading taking place on an uninformed basis and to allow the capital raising to be executed in an orderly manner.
- 2. the Company expects the trading halt will last until the earlier of the release of an announcement to the ASX in relation to the completion of the institutional component of the capital raising and the commencement of normal trading on Monday, 23 September 2024:
- 3. the Company expects the trading halt will be ended by the announcement in relation to completion of the institutional component of the capital raising; and
- 4. the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Should you have any questions, please do not hesitate to contact the Company Secretary.

Yours sincerely

Tim Bradfield

Interim CFO and Company Secretary

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