

INVESTOR WEBINAR PRESENTATION

ABx Group (ASX: ABX) ("ABx" or "the Company") is pleased to announce its participation in the ShareCafe Small Cap "Hidden Gems" Webinar, to be held Friday 20th of September 2024 from 12:30pm AEST / 10:30am AWST.

ABx Group Managing Director and CEO Dr Mark Cooksey will provide an overview of the Company, which recently signed a Memorandum of Understanding ("MOU") with Ucore Rare Metals Inc. (TSXV: UCU) (OTCQX: UURAF). Both parties are working towards establishing a binding offtake agreement for the supply of mixed rare earth carbonates from Australia to the USA as well as establish an investment pathway for Ucore into ABx.¹

In addition, ABx recently announced an expansion of the resource outline of the high-grade rare earth element resource zone following a drilling campaign of its Deep Leads rare earth elements (REE) project, located 45 km west of Launceston, Tasmania.²

The Company is also progressing its 83%-owned subsidiary ALCORE, which is successfully producing hydrogen fluoride from aluminium smelter waste, which is envisioned to be further processed into high-value aluminium fluoride via an existing commercial process.

Webinar details

This webinar can be viewed live via Zoom and will provide viewers the opportunity to hear from, and engage with, a range of ASX-listed leading micro/mid cap companies.

To access further details of the event and to register at no cost, please copy and paste the following link into your internet browser:

https://us02web.zoom.us/webinar/register/WN_o-F9vsk0Tzym6opVO1Ra8w

A recorded copy of the webinar will be made available following the event.

This announcement is approved for release by the Managing Director.

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¹ ASX announcement, 4 September 2024

² ASX announcement, 8 August 2024

About ABx Group Limited

ABx Group Limited (ABx) is a uniquely positioned Australian company delivering materials for a cleaner future.

The two areas of focus are:

- Creation of an ionic adsorption clay rare earth project in northern Tasmania
- Establishment of a plant to produce hydrogen fluoride and aluminium fluoride from recycled industrial waste, to replace imports (ALCORE)

There is also a niche business of mining and enhancing bauxite resources for cement, aluminium and fertiliser production.

ABx endorses best practices on agricultural land and strives to leave land and environment better than we find it. We only operate where welcomed.

Disclaimer Regarding Forward Looking Statements

This ASX announcement (Announcement) contains various forward-looking statements. All statements other than statements of historical fact are forward-looking statements. Forward-looking statements are inherently subject to uncertainties in that they may be affected by a variety of known and unknown risks, variables and factors which could cause actual values or results, performance, or achievements to differ materially from the expectations described in such forward-looking statements.

ABx does not give any assurance that the anticipated results, performance, or achievements expressed or implied in those forward-looking statements will be achieved.