



SELECT HARVESTS

20 September 2024

The Manager
Market Announcements Office
ASX Limited
Rialto Towers
Level 4, 525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth)

This notice is given by Select Harvests Limited ACN 000 721 380 (ASX: SHV) (**SHV**) under section 708AA(2)(f) of the *Corporations Act 2001 (Cth)* (**Corporations Act**) as notionally modified by *ASIC Corporations (Non-Traditional Rights Issue) Instrument 2016/84* and *ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (ASIC Instruments)*.

Where applicable, references in this notice are to sections of the Corporations Act as modified by the ASIC Instruments.

SHV has announced a fully underwritten pro rata accelerated non-renounceable entitlement offer (**Entitlement Offer**) of 1 fully paid ordinary share in SHV (**New Shares**) for every 9.2 fully paid ordinary shares held in SHV as at 7.00pm (AEST) on Tuesday, 24 September 2024 at a price of A\$3.80 per New Share to existing shareholders of the Company registered in Australia and New Zealand and certain eligible institutional investors in certain permitted foreign jurisdictions.

SHV states that:

- (a) SHV will offer the New Shares for issue without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708AA(2)(f) of the Corporations Act;
- (c) as at the date of this notice, SHV has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to SHV; and
 - (ii) sections 674 and 674A of the Corporations Act;
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Corporations Act; and
- (e) the potential effect that the Entitlement Offer will have on the control of SHV, and the consequences of that effect, will depend on a number of factors, including investor demand and existing shareholdings. However, SHV does not believe that any person will increase their voting power in SHV under the Entitlement Offer in a way that will have any material impact on the control of SHV.

Yours sincerely,

Tim Bradfield
Interim Chief Financial Officer and Company Secretary
Select Harvests Limited ACN 000 721 380

This notice was authorised by the board of Select Harvests Limited ACN 000 721 380.