



Announcement Summary

Entity name

CLEARVIEW WEALTH LIMITED

Date of this announcement

Friday September 20, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CVWAA	PERFORMANCE RIGHTS	2,457,627	18/09/2024
CVWAB	RESTRICTED RIGHTS	576,029	18/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CLEARVIEW WEALTH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

83106248248

1.3 ASX issuer code

CVW

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/9/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

CVWAA : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

18/9/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
A Chiert	A Chiert	423,729
C Blaxland-Walker	C Blaxland-Walker	338,983
J Beaumont	J Beaumont	338,983
H Mourad	H Mourad	338,983
J Faglioni	J Faglioni	338,983
N Kulikov	N Kulikov	338,983
T Dawson	T Dawson	338,983

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The Performance Rights are being issued under the ClearView Wealth Limited Rights Plan approved by investors at the 2023 Annual General Meeting held on 9 November 2023. Details of the ClearView Wealth Limited Rights Plan were included in the Notice of Meeting which is available on the website at <https://www.clearview.com.au/asx-announcements/>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

2,457,627

ASX +security code and description

CVWAB : RESTRICTED RIGHTS

Date the +securities the subject of this notification were issued

18/9/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
A Chiert	A Chiert	96,474
C Blaxland-Walker	C Blaxland-Walker	81,864
J Beaumont	J Beaumont	85,411
H Mourad	H Mourad	77,541
J Faglioni	J Faglioni	75,147
N Kulikov	N Kulikov	82,051

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The Restricted Rights are being issued under the ClearView Wealth Limited Rights Plan approved by investors at the 2023 Annual General Meeting held on 9 November 2023. Details of the ClearView Wealth Limited Rights Plan were included in the Notice of Meeting which is available on the website at <https://www.clearview.com.au/asx-announcements/>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

576,029

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CVW : ORDINARY FULLY PAID	651,015,143

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CVWAA : PERFORMANCE RIGHTS	10,147,431
CVWAB : RESTRICTED RIGHTS	2,642,816



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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