



Announcement Summary

Entity name

TYRO PAYMENTS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday September 26, 2024

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TYR	ORDINARY FULLY PAID	1,529,590	19/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TYRO PAYMENTS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

49103575042

1.3 ASX issuer code

TYR

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/9/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

TYRAA : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

829,830

The first date the options were exercised or other +convertible securities were converted

30/8/2024

The last date the options were exercised or other +convertible securities were converted

16/9/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Praveenesh Pala	Praveenesh Pala	500,000

Issue date

19/9/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

829,830

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

FY20, FY21 rights and FY22 Retention Rights consideration provided + vesting condition is continued employment. FY22 / FY23 / retention rights and one-off grant consideration + vesting is past service

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.000000

Any other information the entity wishes to provide about the +securities to be quoted

5,444 shares issued subject to a trading restriction to 2 September 2025 and 21,105 shares issued subject to a trading restriction to 2 September 2026 under the terms of the FY21 STI Service Rights.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL

TO (Existing Class)**ASX +security code and description**

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

16,761

The first date the options were exercised or other +convertible securities were converted

3/9/2024

The last date the options were exercised or other +convertible securities were converted

11/9/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

19/9/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued

**+securities in that class?**

Yes

Issue details

Number of +securities to be quoted

16,761

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.000000

Any other information the entity wishes to provide about the +securities to be quoted

3,238 shares issued subject to a trading restriction to 31 December 2024 and 7,239 shares issued subject to a trading restriction to 31 December 2025 under the terms of the December 2018 Option Plan

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL

TO (Existing Class)**ASX +security code and description**

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

40,953

The first date the options were exercised or other +convertible securities were converted

2/9/2024

The last date the options were exercised or other +convertible securities were converted

14/9/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

**Issue date**

19/9/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

40,953

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.000000

Any other information the entity wishes to provide about the +securities to be quoted

7,464 shares issued subject to a trading restriction to 1 September 2025 and 19,681 shares issued subject to a trading restriction to 1 September 2026 under the terms of the September 2019 Option Plan.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

TYRAA : PERFORMANCE RIGHTS

TO (Existing Class)**ASX +security code and description**

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

452,219

The first date the options were exercised or other +convertible securities were converted

19/9/2024

The last date the options were exercised or other +convertible securities were converted

19/9/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?



Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Jonathan Davey	Jonathan Davey	36,082
Praveenesh Pala	Praveenesh Pala	75,387
Steven Chapman	Steven Chapman	29,657

Issue date

19/9/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

452,219

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.000000

Any other information the entity wishes to provide about the +securities to be quoted

452,219 shares issued subject to a trading restriction to 1 September 2025 under the terms of the FY22 LTI Performance Rights.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

TYRAA : PERFORMANCE RIGHTS

TO (Existing Class)**ASX +security code and description**

TYR : ORDINARY FULLY PAID

Please state the number of options**The first date the options were****The last date the options were**



that were exercised or other +convertible securities that were converted

189,827

exercised or other +convertible securities were converted

19/9/2024

exercised or other +convertible securities were converted

19/9/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Aliza Knox	Aliza Knox	22,522
Paul Rickard	Paul Rickard	144,783
Shefali Roy	Shefali Roy	22,522

Issue date

19/9/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

189,827

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued on the conversion of FY24 Director Fee Sacrifice Rights, which were issued as consideration for the sacrifice of some/all of the relevant Director's FY24 Fees

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.000000

Any other information the entity wishes to provide about the +securities to be quoted

45,044 shares issued subject to a trading restriction to 16 November 2024 and 144,783 shares issued subject to a trading restriction to 16 November 2028 under the terms of the FY24 Director Fee Sacrifice Rights Plan



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TYR : ORDINARY FULLY PAID	526,642,860

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL	176,087
TYRAA : PERFORMANCE RIGHTS	14,457,707
TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	250,000
TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL	198,108
TYRAE : OPTION EXPIRING 30-SEP-2026 EX \$1.79	1,581,050