



ABN 67 113 025 808

**ASX
ANNOUNCEMENT
26 SEPTEMBER 2024**

Refinance of \$10.1 million Existing Loan Facilities and an Additional \$9.5 million of Loan Facilities

The Board of Accent Resources NL (ASX: ACS) (the **Company**) advises it has resolved to enter into new Loan Agreements with existing lenders to refinance \$10.1 million of loan facilities that were due for repayment on 31 December 2024. In addition, the lenders have agreed to provide additional loan facilities totaling \$9.5 million for working capital purposes (together, the **Loan Agreements**).

The Loan Agreements each feature 5-year terms from initial drawdown at competitive interest rates, and contain terms and conditions normally found in such facilities, including:

Lender	Xingang Resources (HK) Ltd	Rich Mark Development (Group) Pty Ltd	Rich Mark Development (Group) Pty Ltd
Loan Amount	\$4,853,233.80	\$11,224,995.80	\$3,500,000
Purpose	Repay principal and interest due 31/12/24	\$5,224,995.80 to repay principal and interest due 31/12/24 \$6,000,000 for additional working capital	Additional working capital
Term	5 years from initial drawdown		
Drawdown	31/12/24	31/12/24: \$5,224,995.80 28/02/25: \$2,500,000 31/03/25: \$2,000,000 30/06/25: \$1,500,000	3 tranches with amounts and dates to be mutually agreed
Interest rate	3.5% per annum on the amount drawn down, accrued every 6-months		
Repayment	Principal and interest repayable at maturity in cash or equity in the Company (subject to any applicable approvals required)		

The Board thanks the lenders for their ongoing support of the Company.

Authorised for release by the Board of the Company