



Announcement Summary

Entity name

DE.MEM LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday September 26, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| DEM | ORDINARY FULLY PAID | 192,593 | 26/09/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

[DE.MEM](#) LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

614756642

1.3 ASX issuer code

DEM

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/9/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 08-Apr-2024 09:15 | New - Proposed issue of securities - DEM | A placement or other type of issue |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Up to 213,657 fully paid ordinary shares.



Placement Details

DEM : ORDINARY FULLY PAID

26/9/2024

Distribution Schedule

%



Issue details

Number of +securities to be quoted

192,593

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The consideration being provided is the provision of investor relations and capital advisory services.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.135000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| DEM : ORDINARY FULLY PAID | 292,293,377 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| DEMAI : PERFORMANCE RIGHTS EXPIRING 31-DEC-2025 | 110,000 |
| DEMAL : OPTION EXPIRING 02-AUG-2025 EX \$0.1820 | 2,000,000 |
| DEMAM : OPTION EXPIRING 03-AUG-2025 EX \$0.2795 | 500,000 |
| DEMAQ : PERFORMANCE RIGHTS EXPIRING 16-JAN-2026 | 500,000 |
| DEMAO : OPTION EXPIRING 15-DEC-2025 EX \$0.2795 | 500,000 |
| DEMAP : OPTION EXPIRING 16-JAN-2026 EX \$0.1206 | 500,000 |
| DEMAJ : OPTION EXPIRING 01-JUN-2025 EX 27.95C | 500,000 |
| DEMAH : PERFORMANCE RIGHTS | 500,000 |
| DEMAR : OPTION EXPIRING 05-APR-2026 EX \$0.179 | 500,000 |
| DEMAT : OPTION EXPIRING 23-MAY-2026 EX \$0.2058 | 2,250,000 |
| DEMAN : OPTION EXPIRING 03-OCT-2025 EX \$0.2795 | 500,000 |
| DEMAK : OPTION EXPIRING 23-JUN-2025 EX \$0.2237 | 500,000 |
| DEMAS : OPTION EXPIRING 06-APR-2027 EX \$0.1398 | 250,000 |

