

27 September 2024

The Manager
Market Announcements Office
Level 50, South Tower, Rialto, 525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Johns Lyng Group Limited ACN 620 466 248 (ASX: JLG) (JLG) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

On 26 September 2024, the Company issued a total of 2,773,808 fully paid ordinary shares (**Shares**) as follows:

- 790,365 Shares to the vendor of Chill-Rite HVAC (**Chill-Rite**) issued as part-consideration on completion of JLG's acquisition of an 84% interest in Chill-Rite, as announced to the ASX on 2 August 2024;
- 909,511 Shares to the vendors of Link Fire Holdings Pty Ltd (**Linkfire**) issued as part of the tranche 1 earn-out for Linkfire, as announced to the ASX on 5 July 2023; and
- 1,073,932 Shares to the vendors of Keystone Group (**Keystone**) issued as part-consideration on completion of JLG's acquisition of an 87.5% interest in Keystone, as announced to the ASX on 23 September 2024.

The Company advises that:

- a) JLG issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, JLG has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to JLG; and
 - ii. sections 674 and 674A of the Corporations Act; and
- d) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

This notice was authorised for released by the Disclosure Committee of Johns Lyng Group Limited.

For further information, contact:

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