

2 October 2024

ASX Announcement

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Autosports Group Limited (ASX:ASG) issued 1,436,781 fully paid ordinary shares (**Shares**) on 1 October 2024 as part of the purchase consideration for the acquisition of 100 percent of the shares in B S Stillwell Motor Group Pty Ltd by Autosports Group Limited wholly owned subsidiary ASG Investment Holdings Pty Ltd. Further information regarding the acquisition can be found in the ASX announcements made by Autosports Group Limited on 19 August 2024 and 2 October 2024.

This notice is given by Autosports Group Limited under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Autosports Group Limited confirms that:

- a. the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- b. as at the date of this notice, Autosports Group Limited has complied with:
 - I. the provisions of Chapter 2M of the Corporations Act as they apply to Autosports Group Limited; and
 - II. sections 674 and 674A of the Corporations Act; and
- c. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

For further information, please contact:

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This announcement is authorised for release by the Board of Directors of Autosports Group Limited.