

# Adjustment to Conversion Price A\$300m 4.25% Senior Convertible Notes due 2029

## New Hope Corporation Limited (Company) A\$300m 4.25% Senior Convertible Notes due 2029 (Notes) (ISIN: XS2856118810)

### Notice to Noteholders

With reference to the Company's prior announcement dated 10 July 2024, capitalised terms not otherwise defined herein shall have the meanings given to them in the Terms and Conditions of the Notes (Conditions).

In accordance with the Conditions, the Company hereby gives notice to Noteholders that, as a result of the Extraordinary Cash Dividend of A\$0.22 payable to Shareholders of record on 4 October 2024, pursuant to Conditions 6(e)(iii)(B) and 6(i), the Conversion Price has been adjusted from A\$6.63 to A\$6.5468 per Ordinary Share, and the Threshold Amount has been adjusted pro-rata from A\$0.16 to A\$0.1580 per Ordinary Share, effective on 7 October 2024.

**ENDS**

### For more information, please contact:

**Robert Bishop**  
Chief Executive Officer

**Rebecca Rinaldi**  
Chief Financial Officer

**Dominic O'Brien**  
Executive General Manager & Company Secretary

**P** +61 7 3418 0500

**E** cosec@newhopegroup.com.au

This ASX announcement was approved and authorised by the Company Secretary.