



Market Announcements Office
ASX Limited

James Stewart
Partner

T +61290629052
E james.stewart@pinsentmasons.com

FOR IMMEDIATE RELEASE TO THE MARKET

7 October 2024

Dear Sir/Madam

Viburnum Holding Pty Ltd's off-market takeover bid for all shares of GTN Limited (ACN 606 841 801) (ASX: GTN) (GTN) – completion of dispatch of bidder's statement

We act for Viburnum Holdings Pty Ltd (ACN 680 363 268) (**Viburnum Holdings**) in relation to its off-market takeover bid for all of the ordinary shares in GTN (**Offer**).

We attach by way of service pursuant to item 8 of section 633(1) of the Corporations Act 2001 (Cth), notice stating that Viburnum Holdings has today completed sending its bidder's statement in respect of the Offer to applicable GTN shareholders and optionholders.

Yours sincerely

James Stewart
Partner
for Pinsent Masons

Pinsent Masons

Level 32 Gateway Tower 1 Macquarie Place Sydney NSW 2000

T +61 2 8024 2800 F +61 2 8024 2801

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Viburnum Holdings Pty Ltd
ACN 680 363 268

Notice – section 633(1) items 7 and 8 Corporations Act 2001 (Cth) (Corporations Act)

Notice of completion of sending of Bidder's Statement and Offers

To: **GTN Limited**

ASX Limited

Viburnum Holdings Pty Ltd (**Viburnum Holdings**) gives notice that it has today completed sending its bidder's statement dated 9 September 2024 (**Bidder's Statement**), which includes an offer dated 7 October 2024, to each person registered as a holder of ordinary shares in GTN or GTN options as at 7:00pm on 9 September 2024 (Sydney time), being the date set by Viburnum Holdings under section 633(2) of the Corporations Act.

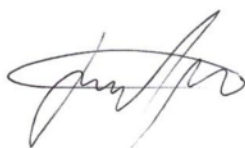
In accordance with section 110D of the Corporations Act, the Bidder's Statement has been sent by the following means:

- GTN shareholders who have provided GTN with an electronic address for the purposes of receiving electronic copies of shareholder communications have been sent to their electronic address an email providing instructions as to how to access an electronic copy of the Bidder's Statement; and
- GTN shareholders who have not provided GTN with an electronic address for the purposes of receiving electronic shareholder communications and GTN optionholders have been sent to their registered postal address a letter providing instructions as to how to access an electronic copy of Bidder's Statement.

Copies of the email and letters are enclosed with this notice.

Date: 7 October 2024

Signed for and on behalf of Viburnum Holdings Pty Ltd by:



Jason Korman, Director



[ADDRESS DETAILS]

7 October 2024

Dear GTN Shareholder

Bidder's Statement – Off-market takeover bid for GTN Limited

Viburnum Holdings Pty Ltd (ACN 680 363 268) (**Viburnum Holdings**) refers to the off-market takeover bid by Viburnum Holdings for all of the ordinary shares in GTN Limited (ACN 606 841 801) (**GTN Shares**) for \$0.465 per GTN Share announced on 9 September 2024 (**Offer**).

The Offer will open on 7 October 2024 and is scheduled to close at 7:00pm (Sydney time) on 7 November 2024, unless extended or withdrawn.

IMPORTANT INFORMATION

In accordance with section 110D of the Corporations Act this letter provides instructions as to how you can access the bidder's statement dated 9 September 2024 released by Viburnum Holdings in respect of the Offer (**Bidder's Statement**).

The Bidder's Statement is being provided to you pursuant to item 6 of section 633(1) of the Corporations Act and sets out details of Viburnum Holdings' Offer, including its terms.

We urge you to read the Bidder's Statement carefully.

HOW TO ACCESS THE BIDDER'S STATEMENT

Online

The Bidder's Statement can be accessed via the website below:
<https://events.miraqle.com/viburnum-takeover>

Paper

You may request a physical copy of the Bidder's Statement and personalised Acceptance Form be posted to you by contacting Viburnum Holdings' share registry in respect of the Offer on
1300 554 474 (from within Australia) or
+61 1300 554 474 (from outside Australia).

To accept the Offer, you should follow the instructions set out in Section 11.3 of the Bidder's Statement. You are able to accept the Offer online at <https://events.miraqle.com/viburnum-takeover> by following the instructions. You can also request that a personalised Acceptance Form be sent to you using the contact numbers for Viburnum Holdings' share registry set out above and can accept the Offer by following the instructions set out on that form.

If you have any questions about the Offer, please email Viburnum Holdings at gtnoffer@viburnumfunds.com.au.



Viburnum

Issuer Code: GTNT
All Registry communications to:
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235
Telephone: +61 1300 554 474
Facsimile: +61 2 9287 0303
Email: registrars@linkmarketservices.com.au
Website: www.linkmarketservices.com.au

Yours faithfully

Jason Korman
Director, Viburnum Holdings Pty Ltd

SAMPLE



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Website: www.linkmarketservices.com.au

7 October 2024

Dear GTN Shareholder

Bidder's Statement – Off-market takeover bid for GTN Limited

Viburnum Holdings Pty Ltd (ACN 680 363 268) (**Viburnum Holdings**) refers to the off-market takeover bid by Viburnum Holdings for all of the ordinary shares in GTN Limited (ACN 606 841 801) (**GTN Shares**) for \$0.465 per GTN Share announced on 9 September 2024 (**Offer**).

The Offer will open on 7 October 2024 and is scheduled to close at 7:00pm (Sydney time) on 7 November 2024, unless extended or withdrawn.

IMPORTANT INFORMATION

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Paper

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To accept the Offer, you should follow the instructions set out in Section 11.3 of the Bidder's Statement and on the accompanying Acceptance Form. You are also able to accept the Offer online at <https://events.miraqle.com/viburnum-takeover> by following the instructions.

If you have any questions about the Offer, please email Viburnum Holdings at gtnoffer@viburnumfunds.com.au.



Viburnum

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Email: registrars@linkmarketservices.com.au
Website: www.linkmarketservices.com.au

Yours faithfully

Jason Korman
Director, Viburnum Holdings Pty Ltd

SAMPLE



7 October 2024

Dear GTN Optionholder

Bidder's Statement – Off-market takeover bid for GTN Limited

Viburnum Holdings Pty Ltd (ACN 680 363 268) (**Viburnum Holdings**) refers to the off-market takeover bid by Viburnum Holdings for all of the ordinary shares in GTN Limited (ACN 606 841 801) (**GTN Shares**) for \$0.465 per GTN Share announced on 9 September 2024 (**Offer**).

The Offer will open on 7 October 2024 and is scheduled to close at 7:00pm (Sydney time) on 7 November 2024, unless extended or withdrawn.

IMPORTANT INFORMATION

In accordance with section 110D of the Corporations Act this letter provides instructions as to how you can access the bidder's statement dated 9 September 2024 released by Viburnum Holdings in respect of the Offer (**Bidder's Statement**).

You are receiving this letter because you are a holder of GTN options as at 7:00pm Sydney time on 9 September 2024 (**GTN Options**). Please note that Viburnum Holdings is not making a separate offer to holders of GTN Options, however if you exercise your GTN Options and are issued GTN Shares during the offer period, you will be able to accept the Offer in respect of some or all of those GTN Shares when they are issued provided that you do so before close of the Offer.

The Bidder's Statement is being provided to you pursuant to item 6 of section 633(1) of the Corporations Act and sets out details of Viburnum Holdings' Offer, including its terms.

We urge you to read the Bidder's Statement carefully.

HOW TO ACCESS THE BIDDER'S STATEMENT

Online

The Bidder's Statement can be accessed via the website below:

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You may request a physical copy of the Bidder's Statement to be posted to you by contacting Viburnum Holdings' share registry in respect of the Offer on

1300 554 474 (from within Australia) or +61 1300 554 474 (from outside Australia).

If you exercise your GTN Options and wish to accept the Offer in respect of some or all of the resulting GTN Shares, please contact Viburnum Holdings' share registry at 1300 554 474 (from within Australia) or +61 1300 554 474 (from outside Australia) to request a personalised Acceptance Form in respect of the resulting GTN Shares.



Viburnum

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Email: registrars@linkmarketservices.com.au
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If you have any questions about the Offer, please email Viburnum Holdings at gtnoffer@viburnumfunds.com.au.

Yours faithfully

Jason Korman
Director, Viburnum Holdings Pty Ltd

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