

CNI strengthens balance sheet through refinancing activity

- ***New \$50m facility bolsters Group liquidity***
- ***CNI introduces a major Australian bank to its lender pool***
- ***Early refinancing of FY25 wholesale notes***

SYDNEY (Tuesday, 8 October 2024) – Centuria Capital Group (ASX: CNI or “Centuria”) has strengthened the Group’s balance sheet and bolstered its liquidity reserves with a new \$50 million debt facility, which introduces a major Australian bank to its lender pool. Additionally, CNI commenced the early refinancing of its March 2025 wholesale notes, in line with its right to an early call provision, which it intends on exercising by Wednesday, 9 October 2024.

John McBain, Centuria Joint CEO, said, “The new facility and early refinancing demonstrate Centuria’s ability to access competitively priced funding and the introduction of a major Australian bank to CNI’s lender pool highlights the growing appetite from a broadening group of financiers.

“These initiatives follow the recently completed \$100 million FY29 notes syndication, which received strong support from one of the Group’s large offshore institutional banking partners and introducing a major Australian superannuation fund to CNI’s financiers. CNI continues to actively manage its capital position, assessing opportunities to extend debt early, increase tenure, where possible and access competitive rates.”

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Authorised for release by Anna Kovarik, Company Secretary.

About Centuria Capital Group

Centuria Capital Group (CNI) is an ASX-listed specialist investment manager with \$21.1 billion of assets under management (as at 30 June 2024). We offer a range of investment opportunities including listed and unlisted real estate funds as well as tax-effective investment bonds. Our drive, allied with our in-depth knowledge of these sectors and intimate understanding of our clients, allows us to transform opportunities into rewarding investments.

www.centuria.com.au

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