

ASX ANNOUNCEMENT

Section 708A Cleansing Notice

10 October 2024

This notice is given by Elixinol Wellness Ltd (ASX:EXL) ('Elixinol' or 'the Company') under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) .

The Company hereby confirms that:

- (a) it has issued 238,888,889 fully paid ordinary shares (**Shares**) at an issue price of \$0.0045 (0.45 cents) per Share and 79,629,621 listed EXLO options (**Options**) exercisable at \$0.0075 (0.75 cents) per Option and expiring 22 March 2027, under the terms of the placement announced by the Company on 3 October 2024;
- (b) the Shares and Options were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- (d) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 and section 674A of the Corporations Act as it applies to the Company; and
- (e) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

This announcement is authorised for release to the market by the Board of Directors of Elixinol Wellness Limited.

For further information, please contact:

David Fenlon, Non-executive Chair
david.fenlon@elixinolwellness.com

Pauline Gately, Non-executive Director
Pauline.Gately@elixinolwellness.com

About Elixinol Wellness

Elixinol Wellness Limited (ASX: EXL) is a leader in the global hemp industry, innovating, marketing, and selling hemp and other plant-derived food, skincare, and nutraceutical products.

In Australia, Elixinol Wellness operates a vertically integrated business which produces, manufactures, and distributes a range of highly complementary products delivered across four verticals – human nutrition, human wellness, pet wellness and superfood ingredients. These products are sold under brands including Hemp Foods Australia, Mt Elephant, Ananda Food, Soul Seed, and Field Day and are sold through grocery, wholesale, and e-commerce channels. The Australian Superfood Co also supplies Australian natives and superfood ingredients to white label customers as well as food, beverage, and beauty manufacturers.

Elixinol USA sells high quality Elixinol branded hemp and other plant-derived nutraceutical and skincare products. www.elixinolwellness.com