

DRILLING UPDATE AND INVESTOR WEBINAR

TMK Energy Limited (**ASX: TMK**) (**TMK** or the **Company**) is pleased to advise shareholders and interested parties that the Company will be presenting an Investor Webinar providing an update on the current Pilot Well Drilling Program and other activities at the Gurvantes XXXV CSG Project in Mongolia, as well as provide the opportunity for shareholders to ask any questions with respect to the current Entitlement Issue and recent fundraising by way of a Placement.

As of earlier this morning, the first well in the current program (LF-05), has set and cemented the surface casing to a depth of 261 metres and is preparing to drill ahead into the production zone (upper coal seam). The top of upper coal seam is expected to be at approximately 278 metres with total depth expected to be at approximately 480 metres.

Following the completion of drilling operations at LF-05, the rig will move to the next well location (LF-04) and commence drilling the second of the expected three additional pilot wells.

Details of the webinar are provided below:

Date: Wednesday, 16 October 2024

Time: 12:30pm AEST / 9:30am AWST

Presenter: Dougal Ferguson, Chief Executive Officer

The Company encourages shareholders, investors, and media to participate in this digital event by registering online via the link below:

https://us06web.zoom.us/webinar/register/WN_f216GDPMSL-vos0eFhHyZq

Participants will be able to submit questions via the panel throughout the presentation, however, we encourage shareholders and investors to send questions via email beforehand at info@tmkenergy.com.au

For the purposes of ASX Listing Rule 15.5, the Board has authorised for this announcement to be released.

For more details on the Company please visit www.tmkenergy.com.au

