

ASX Announcement.

16 October 2024

Judo Bank Tier 2 Subordinated Notes Issuance

Judo Bank (ASX:JDO) today advised it has priced a new \$125 million Tier 2 Subordinated Notes transaction.

The 10-year Subordinated Notes have been priced at 335 basis points over 3-month BBSW.

Judo Bank's Chief Financial Officer, Andrew Leslie, said "We are very pleased with this transaction. We have received strong support from investors, with the issue significantly oversubscribed.

"Today's transaction demonstrates that as we continue to grow our loan book, we will also continue optimising our capital structure. Our approach to capital and funding has been well planned, and as such our FY25 guidance remains unchanged.

"We continue to hold high levels of capital, which supports the delivery of our at-scale lending growth targets."

Settlement date for the transaction is 23 October 2024.

Authorised for release by Yien Hong, Company Secretary.

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