



Announcement Summary

Entity name

APPEN LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday October 16, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
APX	ORDINARY FULLY PAID	26,041,667	17/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

APPEN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

60138878298

1.3 ASX issuer code

APX

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Oct-2024 09:58	New - Proposed issue of securities - APX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Appendix 3B also referred to the Share Purchase Plan (SPP) announced by Appen on 11 October 2024. The number of shares to be issued pursuant to the SPP is dependent on take up by eligible shareholders and subject to any scale-back at Appen's discretion.

The SPP offer opens on 18 October 2024 and closes on 1 November 2024. Shares to be allotted under the SPP are expected to be issued on 8 November 2024.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

APX : ORDINARY FULLY PAID

Issue date

17/10/2024

Issue details

Number of +securities to be quoted

26,041,667

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.92000000

Any other information the entity wishes to provide about the +securities to be quoted

No.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
APX : ORDINARY FULLY PAID	250,331,056

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
APXAB : PERFORMANCE RIGHTS	24,547,627
APXAG : WARRANTS	2,591,598