

Announcement Summary

Name of entity

**G8 EDUCATION LIMITED** 

Announcement type

Update announcement

Type of update Daily buy-back notification Date of this announcement

17/10/2024

# Reason for update

Daily buy-back notification

### ASX Security code and description of the class of +securities the subject of the buy-back

GEM : ORDINARY FULLY PAID

The type of buy-back is: On market buy-back

Total number of +securities bought back before previous day

3,683,679

### Total number of +securities bought back on previous day

171,433

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

| 1.1 Name of entity   |  |  |  |
|--|--|--|--|
| G8 EDUCATION LIMITED   |  |  |  |
| We (the entity named above) provide the following information about our buy-back.  |  |  |  |
| 1.2 Registration number type Registration number   |  |  |  |
| ABN 95123828553  |  |  |  |
| 1.3 ASX issuer code<br>GEM   |  |  |  |
| <ul> <li>1.4 The announcement is<br/>Update/amendment to previous announcement</li> <li>1.4a Type of update<br/>Daily buy-back notification</li> <li>1.4b Reason for update</li> </ul> |  |  |  |
| Daily buy-back notification  |  |  |  |
| 1.4c Date of initial notification of buy-back<br>22/8/2024   |  |  |  |
| 1.4d Date of previous announcement to this update<br>16/10/2024  |  |  |  |
| <b>1.5 Date of this announcement</b><br>17/10/2024   |  |  |  |
| 1.6 ASX Security code and description of the class of +securities the subject of the buy-back  |  |  |  |

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

GEM : ORDINARY FULLY PAID



# Part 2 - Type of buy-back

**2.1 The type of buy-back is:** On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

809,506,134

3A.4 Does the entity intend to buy back a minimum number of +securities No

3A.5 Does the entity intend to buy back a maximum number of securities Yes

3A.5a Maximum number of securities proposed to be bought back

40,475,307

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

Barrenjoey Markets Pty Limited

3A.9 Are the +securities being bought back for a cash consideration? Yes
3A.9a Is the price to be paid for +securities bought back known? No
3A.9a.1 In what currency will the buy-back consideration be paid?
AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

**3B.1 Does the buy-back require security holder approval?** No



Part 3C - Key dates

On-market buy-back 3C.2 Proposed buy-back start date 16/9/2024

**3C.3 Proposed buy-back end date** 15/9/2025

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back



# Part 4 - Daily buy-back notification

A daily buy-back notification must be submitted for Employee share scheme, On-market, Equal access share scheme and Other buy-backs at least half an hour before the commencement of trading on the +business day after any day on which +securities are bought back (per listing rule 3.8A)

Please verify if the pre-populated values are accurate as they are only indicative based on previous online submissions. The pre-populated values may not be accurate if previous online submissions are still in-flight or in case of announcements made via a MS Word form.

Whilst you may over-ride a pre-populated value, once over-ridden it will not be possible to retrieve the previously pre-populated value.

### 4.1 Date of this notification

17/10/2024

#### 4.2 Previous day on which +securities were bought back

16/10/2024

|   | Before previous day                       | On previous day   |
|---|---|-------------------|
| 4.3 Total number of +securities bought back, or in relation to which acceptances have been received | 3,683,679                                 | 171,433           |
| 4.4 Total consideration paid or payable for the +securities   | AUD 5,014,691.49000                       | AUD 235,432.66000 |
| 4.5 Highest price paid  | AUD 1.42500000                            | AUD 1.39500000    |
|   |   |                   |
| 4.6 Lowest price paid   | Date highest price was paid:<br>1/10/2024 |                   |
| 4.6 Lowest price paid   | 1/10/2024<br>AUD 1.27000000               | AUD 1.36000000    |
| 4.6 Lowest price paid   | 1/10/2024                                 | AUD 1.36000000    |

4.7 Highest price allowed to be paid by entity on the previous day under listing rule 7.33:

AUD 1.44000000

4.8 If the entity has disclosed an intention to buy back a maximum number of +securities, the remaining number of +securities to be bought back as at the end of the previous day

36,620,195