



## Announcement Summary

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**Entity name**

CLARITY PHARMACEUTICALS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Thursday October 17, 2024

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CU6	ORDINARY FULLY PAID	345,803	16/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CLARITY PHARMACEUTICALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

143005341

**1.3 ASX issuer code**

CU6

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

17/10/2024



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

CU6AV : OPTION EXPIRING 01-JULY-2028 EX \$0.79

**TO (Existing Class)**

**ASX +security code and description**

CU6 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted
11,649	16/10/2024	16/10/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

16/10/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

10,439

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The options were exercised on a cashless basis applying a 5 day VWAP up to the date of the instruction to exercise.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.790000

**Any other information the entity wishes to provide about the +securities to be quoted****Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

CU6AM : OPTION EXPIRING 18-DEC-2024 EX \$0.83

**TO (Existing Class)****ASX +security code and description**

CU6 : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

200,000

**The first date the options were exercised or other +convertible securities were converted**

16/10/2024

**The last date the options were exercised or other +convertible securities were converted**

16/10/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

16/10/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

200,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid? What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.82500000

**Any other information the entity wishes to provide about the +securities to be quoted****Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

CU6AM : OPTION EXPIRING 18-DEC-2024 EX \$0.83

**TO (Existing Class)****ASX +security code and description**

CU6 : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

150,000

**The first date the options were exercised or other +convertible securities were converted**

16/10/2024

**The last date the options were exercised or other +convertible securities were converted**

16/10/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

16/10/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

135,364

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The options were exercised on a cashless basis applying a 5 day VWAP up to the date of the instruction to exercise.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.825000

**Any other information the entity wishes to provide about the +securities to be quoted**

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CU6 : ORDINARY FULLY PAID	320,011,465

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CU6AV : OPTION EXPIRING 01-JULY-2028 EX \$0.79	2,528,202
CU6AW : OPTION EXPIRING 01-JULY-2028 EX \$0.84	45,207
CU6AAF : OPTION EXPIRING 18-SEP-2029 EX \$8.276	9,421
CU6AO : OPTION EXPIRING 26-MAY-2027 EX \$1.40	400,000
CU6AZ : OPTION EXPIRING 24-NOV-2028 EX \$0.721	1,001,946
CU6AY : OPTION EXPIRING 24-NOV-2028 EX \$0.793	1,692,023
CU6AX : OPTION EXPIRING 05-SEP-2028 EX \$1.11	83,131
CU6AP : OPTION EXPIRING 01-JUL-2027 EX \$0.508	2,315,381
CU6AT : OPTION EXPIRING 06-MAR-2028 EX \$0.97	60,000
CU6AQ : OPTION EXPIRING 12-SEP-2027 EX \$0.725	162,500
CU6AM : OPTION EXPIRING 18-DEC-2024 EX \$0.83	700,000
CU6AN : OPTION EXPIRING 10-MAY-2026 EX \$0.94	4,820,000
CU6AL : OPTION EXPIRING 01-DEC-2024 EX \$0.61	200,000
CU6AR : OPTION EXPIRING 24-NOV-2027 EX \$0.508	1,921,081



CU6AS : OPTION EXPIRING 14-NOV-2027 EX \$1.06	161,771
CU6AAC : OPTION EXPIRING 01-JUL-2029 EX \$5.505	1,361,848
CU6AAD : OPTION EXPIRING 01-AUG-2029 EX \$6.952	10,000
CU6AAE : OPTION EXPIRING 08-JUL-2029 EX \$5.643	8,000
CU6AU : OPTION EXPIRING 01-MAY-2028 EX \$0.845	72,235