

17 October 2024

Markets Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000**Re. Substantial Holding Notices in City Chic Collective Limited ("CCX")**

Dear Sir/Madam

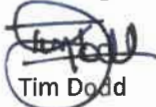
We have become aware of a dilution of interest for BBFIT Investments Pte. Ltd (and related entities) in respect of the issue of new ordinary shares ("Shares") by CCX under an accelerated non-renounceable entitlement offer ("Entitlement Offer") and institutional placement ("Placement") announced on 21 June 2024.

Attached to this letter are substantial holding notices as at the following dates:

- a) 2 July 2024, following the issue of Shares under the institutional component of the Entitlement Offer and the Placement; and
- b) 16 July 2024, following the issue of Shares under the retail component of the Entitlement Offer.

There has been no change since 16 July 2024 that would have required any further substantial holding disclosure to be made under s 671B of the *Corporations Act 2001* (Cth).

Kind regards

Tim Dodd  
Global CFO  
BBRC Worldwide

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme City Chic Collective Limited ("CCX")

ACN/ARSN 057 569 169

**1. Details of substantial holder (1)**

Name BBFIT Investments Pte Ltd ("BBFIT Investments"), BBRC International Pte. Ltd. as trustee for the BB Family International Trust ("BBRC Trust") and Brett Blundy ("BB")

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 02/07/2024

The previous notice was given to the company on 17/06/2024

The previous notice was dated 17/06/2024

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid shares ("Shares")	27,069,026	11.3%	27,967,460	8.5%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
18/06/24	BBFIT Investments, BBRC Trust and BB	On market purchase of Shares by BBFIT Investments.	\$0.28 per share	7,376 Shares	7,376
19/06/24	BBFIT Investments, BBRC Trust and BB	On market purchase of Shares by BBFIT Investments.	\$0.30 per share	891,058 Shares	891,058
02/07/24	BBFIT Investments, BBRC Trust and BB	On 21/06/2024, CCX announced an accelerated non-renounceable entitlement offer ("Entitlement Offer") and institutional placement ("Placement"). On 02/07/2024, 97,051,095 new Shares were issued under the institutional component of the Entitlement Offer and the Placement, which diluted the relevant interest held by BBFIT Investments, BBRC Trust and BB.	-	27,967,460 Shares	27,967,460

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
BBFIT Investments	BBFIT Investments	BBFIT Investments	Relevant interest under s 608(1)(a) of the <i>Corporations Act 2001</i> (Cth) ("Act").	27,967,460 Shares	27,967,460
BBRC Trust and BB	BBFIT Investments	BBFIT Investments	BBRC Trust and BB have a relevant interest in Shares held by BBFIT Investments under s 608(1)(b)-(c) of the Act.	27,967,460 Shares	27,967,460

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

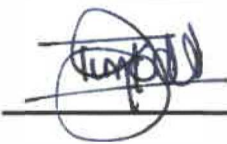
Name	Address
BBFIT Investments, BBRC Trust and BB	Suite 6.02, 175 Pitt Street, Sydney NSW 2000

**Signature**

print name Timothy Dodd

Capacity: Global CFO

sign here



Date: 17 October 2024

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**1. Details of substantial holder (1)**

Name BBFIT Investments Pte Ltd ("BBFIT Investments"), BBRC International Pte. Ltd. as trustee for the BB Family International Trust ("BBRC Trust") and Brett Blundy ("BB")

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 16/07/2024

The previous notice was given to the company on 17/06/2024

The previous notice was dated 17/06/2024

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid shares ("Shares")	27,967,460	8.5%	27,967,460	7.3%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
16/07/2024	BBFIT Investments, BBRC Trust and BB	On 21/06/2024, CCX announced an accelerated non-renounceable entitlement offer ("Entitlement Offer") and institutional placement. On 16/07/2024, 56,246,612 new Shares were issued under the retail component of the Entitlement Offer, which diluted the relevant interest held by BBFIT Investments, BBRC Trust and BB.	-	27,967,460 Shares	27,967,460

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
BBFIT Investments	BBFIT Investments	BBFIT Investments	Relevant interest under s 608(1)(a) of the Corporations Act 2001 (Cth) ("Act").	27,967,460 Shares	27,967,460

BBRC Trust and BB	BBFIT Investments	BBFIT Investments	BBRC Trust and BB have a relevant interest in Shares held by BBFIT Investments under s 608(1)(b)-(c) of the Act.	27,967,460 Shares	27,967,460
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**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
BBFIT Investments, BBRC Trust and BB	Suite 6.02, 175 Pitt Street, Sydney NSW 2000

**Signature**

print name Timothy Dodd

Capacity: Global CFO

sign here



Date: 17 October 2024