



Announcement Summary

Entity name

PENINSULA ENERGY LIMITED

Applicable security for the reorganisation

PEN	ORDINARY FULLY PAID
PENAV	OPTION EXPIRING 26-NOV-2027 EX \$0.30
PENAW	OPTION EXPIRING 31-MAR-2025 EX \$0.10

Announcement Type

New Announcement

Date of this announcement

18/10/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

25/11/2024

Record Date

26/11/2024

Issue Date

3/12/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

PENINSULA ENERGY LIMITED

1.2 Registered Number Type

ABN

Registration Number

67062409303

1.3 ASX issuer code

PEN

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/10/2024

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

PEN

ORDINARY FULLY PAID

PENAV

OPTION EXPIRING 26-NOV-2027 EX \$0.30

PENAW

OPTION EXPIRING 31-MAR-2025 EX \$0.10

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals**Approval/Condition****Date for determination****Is the date estimated or actual?****Approval received/condition met?**

+Security holder approval

21/11/2024

Actual

No

Comments



Part 3 - Consolidation or split timetable and details

3.1 +Record date

26/11/2024

3.2 Date of +security holder meeting

21/11/2024

3.2a Effective date of consolidation or split

21/11/2024

3.3 Last day for trading in the pre consolidation or split +securities

22/11/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

25/11/2024

3.5 Record date

26/11/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

27/11/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

3/12/2024

3.8 Trading starts on a normal T+2 basis

4/12/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

6/12/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number



Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
PEN	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	3,187,017,822	159,350,891	Estimated
ASX +Security Code	ASX +Security Description		
PENAV	OPTION EXPIRING 26-NOV-2027 EX \$0.30		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	4,100,000	205,000	Actual
ASX +Security Code	ASX +Security Description		
PENAW	OPTION EXPIRING 31-MAR-2025 EX \$0.10		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	331,568,432	16,578,422	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description		
PENAV	OPTION EXPIRING 26-NOV-2027 EX \$0.30		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
Unquoted	0.30000000	6.00000000	
ASX +Security Code	ASX +Security Description		
PENAW	OPTION EXPIRING 31-MAR-2025 EX \$0.10		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
Unquoted	0.10000000	2.00000000	

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary

