

News Release

For Release: 21 October 2024

Redemption of ANZ's Euro \$1 billion Subordinated Notes

Australia and New Zealand Banking Group Limited (**ANZBGL**) (ASX: AN3) has announced that it will redeem all of its wholesale Euro \$1,000,000,000 subordinated notes due 21 November 2029 (**the Notes**) on its optional redemption date on 21 November 2024.

APRA has provided its written approval for ANZBGL to redeem the Notes. The redemption notice for the Notes which has been provided to holders is attached.

Redemption of the Notes does not imply or indicate that ANZBGL will exercise any redemption rights of other outstanding callable capital instruments issued by ANZBGL in the future. Any such redemption would also be subject to APRA's prior written approval, which may or may not be given.

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Approved for distribution by ANZ Group's Company Secretary

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21 October 2024

**Australia and New Zealand Banking Group Limited
(ABN 11 005 357 522) (the "Issuer")**

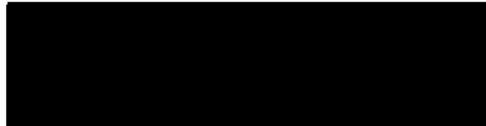
Notice of Early Redemption to the holders of
EUR 1,000,000,000 1.125 per cent. Subordinated Notes due 21 November 2029
(the "Notes")

Issued under the Issuer's US\$60,000,000 Euro Medium Term Note Programme

Series No.:2027
Tranche No.: 1
ISIN Code: XS2082818951

The Issuer hereby gives notice that all of the Notes will be redeemed on the Optional Redemption Date of 21 November 2024 for the outstanding principal amount of the Notes. This notice is irrevocable and given pursuant to condition 5(c) of the Conditions and clause 22 of the Pricing Supplement. The Issuer confirms that the Australian Prudential Regulation Authority has approved the redemption of the Notes as required by condition 5(i) of the Conditions.

Redemption of the Notes does not imply or indicate that the Issuer will exercise any redemption rights of other outstanding callable capital instruments issued by the Issuer in the future. Any such redemption would also be subject to APRA's prior written approval, which may or may not be given.



Adrian Went - Group Treasurer
For and on behalf of
Australia and New Zealand Banking Group Limited