

24 October 2024

ASX Release

Equal Access Buy-Back Offer Closed – Update Your Bank Account Details with Automic Share Registry

Amani Gold Limited (ACN 113 517 203) (Amani or the Company) advises that it has closed the first stage of the equal access buy-backs announced on 30 August 2024 (First Equal Access Buy-Back).

Amani formally applied to be removed from the official list of ASX (Official List) under ASX Listing Rule 17.11.

A total of 1,463,070,939 shares will be bought back at \$0.00035 each and cancelled under the First Equal Access Buy-Back. The shares bought back under the First Equal Access Buy-Back will cost Amani approximately A\$512,075. The Company received applications under the First Buy-Back of 2,330,772,909 Shares.

As the number of acceptances in the First Equal Access Buy-Back exceeded the maximum number of Shares that may be bought-back under the first offer (less any Shares that are bought back and cancelled under the UMP Buy-Back), the Acceptances will be scaled back proportionally and carried over as Acceptances for the Second Equal Access Buy-Back (subject to shareholder approval).

Following the cancellation of the 1,463,070,939 shares bought back under the First Equal Access Buy-Back, the Company's total number of shares on issue will be reduced 23,229,097,012 and therefore decreasing administration costs associated with maintaining the share register in future.

Payment of the proceeds will be dispatched to the participating shareholders on or around 7 November 2024 to the bank account registered with the share registry.

IMPORTANT REMINDER: UPDATE YOUR BANK ACCOUNT DETAILS TO ENSURE FAST PAYMENT

To avoid any delays, we encourage all shareholders to take a few moments to check and update their bank details by visiting the Automic Investor Portal at <https://investor.automic.com.au>

1. [Log in using your established username and password](#)
2. [If you have not established a username and password, click on "Register" and follow the prompts on screen to create your username and password](#)
3. [Once you have logged in to your Portfolio, click on "my details" to update your details.](#)

Should you have any questions in relation to the Equal Access Buy-Backs, please contact the Share Registry on 1300 124 934 (within Australia), +61 2 8072 1449 (outside Australia), or via email at corporate.actions@automicgroup.com.au.

Ensuring your details are current helps you receive any future payments smoothly and without delay. Your prompt action will assist the Company in completing the payment process efficiently. Thank you for your attention to this important matter.

Subject to shareholder approval, the Second Equal Access Buy-Back will commence on 19 November 2024 (**Second Equal Access Buy-Back**). Please refer to the Equal Access Buy-Back Booklet lodged by the Company on 30 August 2024 for further information relating to the Equal Access Buy-Backs. The indicative timetable for the Second Equal Access Buy-Back is set out below. While the Company does not anticipate any changes to these dates and times, it reserves the right to vary them by announcement to that effect.

EVENT	DAY
Annual general meeting of Shareholders to approve the Second Equal Access Buy-Back (and the Delisting) and release of the Appendix 3C	8 November 2024
Ex Date	13 November 2024



EVENT	DAY
Record Date – Record date for determining Shareholders eligible to participate in the Second Equal Access Buy-Back	14 November 2024
Opening Date – Company sends personalised Acceptance Forms to holders of Shares as at the Record Date and the Second Equal Access Buy-Back offer opens	19 November 2024
Last day to extend the offer under the Second Equal Access Buy-Back	24 December 2024
Closing Date – Closing date for receiving of Acceptance Forms under the Second Equal Access Buy-Back	5.00pm WST on 3 January 2025
Final Notice Date – Date on which the Company lodges the final notice of the Second Equal Access Buy-Back	6 January 2025
Buy-Back Date and lodgement of Appendix 3H – Date on which Shares accepted under the Second Equal Access Buy-Back are cancelled	13 January 2025
Payment Date – Date on which the proceeds of the Second Equal Access Buy-Back are proposed to be distributed to participants	22 January 2025

ASX Conditionally Approves Proposed Delisting

Amani has formally applied to be removed from the official list of ASX (**Official List**) under ASX Listing Rule 17.11 (**Delisting**). The formal application was made following receipt of in-principle advice from ASX that it would be likely to agree to remove the Company from the Official List on a date to be determined by ASX in consultation with the Company, subject to compliance with certain conditions outlined in the Company announcement made on 2 October 2024. As is noted in the above timetable, Amani will seek shareholder approval for the Delisting at its Annual General Meeting to be held on 8 November 2024.

This ASX announcement has been authorised for release by the Board of Amani Gold Limited.

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