



Announcement Summary

Entity name

RETAIL FOOD GROUP LIMITED

Applicable security for the reorganisation

RFG	ORDINARY FULLY PAID
RFGAL	PERFORMANCE RIGHTS
RFGAD	SERVICE RIGHTS

Announcement Type

New Announcement

Date of this announcement

25/10/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

11/12/2024

Record Date

12/12/2024

Issue Date

20/12/2024

Additional Information

Reference should be made to the Company's 2024 Notice of Annual General Meeting dated 25 October 2024 and released to the ASX on that date.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

RETAIL FOOD GROUP LIMITED

1.2 Registered Number Type

ACN

Registration Number

106840082

1.3 ASX issuer code

RFG

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/10/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
RFG	ORDINARY FULLY PAID
RFGAL	PERFORMANCE RIGHTS
RFGAD	SERVICE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	28/11/2024	Actual	



Comments

RFG is seeking shareholders approve the following resolution at its 2024 Annual General Meeting to be convened 28 November 2024 (reference should be made to the Company's AGM Notice of Meeting dated 25 October 2024 for further details): "That, for the purposes of section 254H of the Corporations Act and ASX Listing Rule 7.20 and for all other purposes, the share capital of the Company be consolidated through the conversion of 40 shares into 1 share, and that any resulting fractions of share held by a shareholder in each account be rounded up to the next whole number of shares, with such consolidation to take effect in the manner and on the date described in the Explanatory Memorandum accompanying this notice"

Part 3 - Consolidation or split timetable and details

3.1 +Record date

12/12/2024

3.2 Date of +security holder meeting

28/11/2024

3.2a Effective date of consolidation or split

9/12/2024

3.3 Last day for trading in the pre consolidation or split +securities

10/12/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

11/12/2024

3.5 Record date

12/12/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

13/12/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

20/12/2024

3.8 Trading starts on a normal T+2 basis

23/12/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

27/12/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

40

(pre-consolidation) +securities will be consolidated into

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
RFG	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	2,492,080,334	62,302,008	Estimated
ASX +Security Code	ASX +Security Description		
RFGAL	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	54,448,449	1,361,211	Estimated
ASX +Security Code	ASX +Security Description		
RFGAD	SERVICE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	4,239,263	105,982	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
RFGAL	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
RFGAD	SERVICE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000



Part 6 - Further information

6.1 Further information relating to the consolidation or split

Reference should be made to the Company's 2024 Notice of Annual General Meeting dated 25 October 2024 and released to the ASX on that date.

6.2 Additional information for inclusion in the Announcement Summary

Reference should be made to the Company's 2024 Notice of Annual General Meeting dated 25 October 2024 and released to the ASX on that date.