

Form 604
Corporations Act 2001
Section 671B
Notice of change of interests of substantial holder

To Company Name/Scheme REGIS RESOURCES LIMITED

ACN/ARSN 009 174 761

1. Details of substantial holder (1)

Name State Street Corporation and subsidiaries named in paragraph 6 to this form

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on 24/10/2024

The previous notice was given to the company on 24/10/2024

The previous notice was dated 22/10/2024

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	50,720,572	6.71%	38,935,707	5.15%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Annexure A & B				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	State Street Bank and Trust Co	n/a	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	93,926 Ordinary	93,926
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	Bank of New York Mellon	n/a	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	138,281 Ordinary	138,281
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	Citibank NA	n/a	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	46,920 Ordinary	46,920
STATE STREET BANK AND TRUST COMPANY	THE REGENTS OF THE UNIVERSITY OF CALIFORNIA	THE REGENTS OF THE UNIVERSITY OF CALIFORNIA	For Lent securities: Relevant interest under section 608(8A) being the holder of securities subject to an obligation to return under a securities lending agreement. State Street Bank and Trust Company has lent the securities and retains a relevant interest	41,600 Ordinary	41,600
STATE STREET BANK AND TRUST COMPANY	LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION	LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION	For Lent securities: Relevant interest under section 608(8A) being the holder of securities subject to an obligation to return under a securities lending agreement. State Street Bank and Trust Company has lent the securities and retains a relevant interest	53,876 Ordinary	53,876
STATE STREET BANK AND TRUST COMPANY	UNKNOWN	STATE STREET BANK AND TRUST COMPANY	For borrowed securities: Relevant interest under section 608(1) being the holder of securities subject to an obligation to return under a securities lending agreement. STATE STREET BANK AND TRUST COMPANY has on-lent the securities and retains a relevant interest	894,907 Ordinary	894,907

STATE STREET BANK AND TRUST COMPANY	MONTANA BOARD OF INVESTMENTS	MONTANA BOARD OF INVESTMENTS	For Lent securities:Relevant interest under section 608(8A) being the holder of securities subject to an obligation to return under a securities lending agreement.State Street Bank and Trust Company has lent the securities and retains a relevant interest	42,651	Ordinary	42,651
STATE STREET BANK AND TRUST COMPANY	TEACHER RETIREMENT SYSTEM OF TEXAS	TEACHER RETIREMENT SYSTEM OF TEXAS	For Lent securities:Relevant interest under section 608(8A) being the holder of securities subject to an obligation to return under a securities lending agreement.State Street Bank and Trust Company has lent the securities and retains a relevant interest	83,122	Ordinary	83,122
STATE STREET BANK AND TRUST COMPANY	CALSTRS	CALSTRS	For Lent securities:Relevant interest under section 608(8A) being the holder of securities subject to an obligation to return under a securities lending agreement.State Street Bank and Trust Company has lent the securities and retains a relevant interest	204,873	Ordinary	204,873
STATE STREET GLOBAL ADVISORS TRUST COMPANY	State Street Bank and Trust Co	n/a	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	4,749,739	Ordinary	4,749,739
STATE STREET GLOBAL ADVISORS TRUST COMPANY	Bank of New York Mellon	n/a	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	267,287	Ordinary	267,287
STATE STREET GLOBAL ADVISORS TRUST COMPANY	Northern Trust Company	n/a	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	106,604	Ordinary	106,604
SSGA FUNDS MANAGEMENT, INC.	State Street Bank and Trust Co	n/a	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	561,117	Ordinary	561,117
STATE STREET GLOBAL ADVISORS LIMITED	Northern Trust Company	n/a	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	3,805	Ordinary	3,805
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	JPMorgan AG	n/a	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	2,471,052	Ordinary	2,471,052
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	State Street Bank and Trust Co	n/a	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	26,239,896	Ordinary	26,239,896
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	BNP Paribas	n/a	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	210,078	Ordinary	210,078
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Northern Trust Company	n/a	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	2,637,368	Ordinary	2,637,368
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	National Australian Bank LTD	n/a	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	88,605	Ordinary	88,605

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
STATE STREET BANK AND TRUST COMPANY	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	Subsidiary of State Street Corporation
SSGA FUNDS MANAGEMENT, INC.	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS TRUST COMPANY	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS LIMITED	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Subsidiary of State Street Corporation

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
STATE STREET BANK AND TRUST COMPANY	ONE CONGRESS STREET, SUITE 1, BOSTON MA 02114, UNITED STATES
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	78 SIR JOHN ROGERSON'S QUAY, DUBLIN 2, IRELAND
SSGA FUNDS MANAGEMENT, INC.	CHANNEL CENTER, 1 IRON STREET, BOSTON MA 02210, UNITED STATES
STATE STREET GLOBAL ADVISORS TRUST COMPANY	1 IRON STREET, BOSTON MA 02210, UNITED STATES
STATE STREET GLOBAL ADVISORS LIMITED	20 CHURCHILL PLACE, LONDON, ENGLAND, E14 5HJ, UNITED KINGDOM
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	LEVEL 15, 420 GEORGE STREET, SYDNEY NSW 2000, AUSTRALIA

Signature

print name	Alok Maheshwary	capacity	Authorised signatory
sign here		date	28/10/2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and ADDRESSES of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

This is Annexure A referred to in Form 604, Notice of change of interest of substantial holder



Alok Maheshwary

Authorised signatory

Dated the

28/10/2024

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
23/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	2,089	Ordinary	2,089
23/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	-2,089	Ordinary	-2,089
23/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	977	Ordinary	977
23/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	14,089	Ordinary	14,089
23/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	1,387	Ordinary	1,387
23/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	495	Ordinary	495
23/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	6,916	Ordinary	6,916
23/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	-11,004	Ordinary	-11,004
23/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	25	Ordinary	25
23/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	259	Ordinary	259
23/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	468,803	Ordinary	468,803
23/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	275	Ordinary	275
23/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	158	Ordinary	158
23/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	173	Ordinary	173
23/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	129	Ordinary	129
23/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	107,056	Ordinary	107,056
23/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	8,467	Ordinary	8,467
23/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	24,185	Ordinary	24,185
23/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	191	Ordinary	191
23/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	2,098	Ordinary	2,098
23/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	1,291	Ordinary	1,291
23/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	316	Ordinary	316
23/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	2,989	Ordinary	2,989
24/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	-21,395	Ordinary	-21,395
24/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	-28,605	Ordinary	-28,605
24/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	-115,257	Ordinary	-115,257
24/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	-135,417	Ordinary	-135,417
24/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	-4,621	Ordinary	-4,621
24/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	-58,999	Ordinary	-58,999
24/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	-22,089	Ordinary	-22,089
24/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	-251,026	Ordinary	-251,026
24/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	-5,660	Ordinary	-5,660
24/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	-30,250	Ordinary	-30,250
24/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	-1,273,290	Ordinary	-1,273,290
24/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	-13,804	Ordinary	-13,804
24/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	-23,108	Ordinary	-23,108
24/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	-9,209	Ordinary	-9,209
24/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	-15,472	Ordinary	-15,472
24/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	-5,531,451	Ordinary	-5,531,451
24/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	-1,160,070	Ordinary	-1,160,070
24/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	-3,086,926	Ordinary	-3,086,926
24/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	-23,015	Ordinary	-23,015
24/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	-63,019	Ordinary	-63,019
24/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	-150,850	Ordinary	-150,850
24/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	-34,506	Ordinary	-34,506
24/10/2024	STATE STREET BANK AND TRUST COMPANY	Collateral received	n/a	-338,049	Ordinary	-338,049
24/10/2024	STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Transfer out	2.81	-18,051	Ordinary	-18,051

Annexure B

This is Annexure B referred to in Form 604, Notice of change of interest of substantial holder



Alok Maheshwary

Authorised signatory

Dated the 28/10/2024

State Street Bank and Trust Company will, if requested by the company or responsible entity to whom this form must be given under the Corporations Act 2001 (Cth) or if requested by the Australian Securities and Investment Commission (ASIC), provide a copy of the master securities lending agreement/s and security agreement/s referred to below to the company, responsible entity or ASIC.

Part A: For relevant interests arising out of lending securities - State Street Bank and Trust Company acquires relevant interest as lender of the securities under securities lending authorisation agreement, subject to obligation to return under the agreement. (State Street Bank and Trust Company has lent the securities and retains relevant interest as per Part B of this Annexure.)

Type of agreement:	Securities Lending Authorisation Agreement/ Global Master Securities Lending Agreement/ Securities Loan Agreement. A pro forma copy of the agreement will be given if requested by the ASIC or the company or responsible entity to whom the prescribed report is given.
Parties to agreement:	(1) State Street Bank and Trust Company (2) Counterparty / entities details to be shared, as and when requested.
Holder of voting rights	BORROWER
Are there any restrictions on voting rights?	(1) No (2) Yes. (Borrower has the right to vote, but may on-lend securities)
If yes, in what detail?	(1) Only if instructed to by the borrower (2) As determined by the owner of the securities
Date on which the securities were (or are) expected to be delivered to the borrower or its nominee (ie borrow date):	The dates on which the securities were delivered by State Street Bank and Trust Company as borrower are set out in Annexure A to this notice
Scheduled date (if any) when the securities are expected to be returned to the lender or its nominee (ie return date)	No scheduled return date
Does the borrower have the right to return the securities early? [Yes/No]	No scheduled return date. Borrower can return securities or equivalent securities at any time subject to giving notice
If yes, in which circumstances?	Borrower can return securities or equivalent securities at any time subject to giving notice
Does the lender have the right to recall the securities early (ie before the scheduled return date)? [Yes/No]	No scheduled return date. Lender can require return of securities or equivalent securities at any time subject to giving notice
If yes, in which circumstances?	Lender can require return of securities or equivalent securities at any time subject to giving notice
Are there circumstances in which the borrower will not be required to return the securities on settlement? [Yes/No]	No
If yes, in which circumstances?	n/a

Part B: For relevant interests arising out of lending securities - State Street Bank and Trust Company acquires a relevant interest in securities through taking a security interest ("title transfer") over the securities as collateral to secure a securities loan. (See Part A of this Annexure for securities loan details.)

Type of agreement:	Global Master Securities Lending Agreement Securities Lending Authorisation Agreement If requested, a pro forma copy of the agreement will be given to the ASIC or the company or responsible entity to whom the prescribed report was given.
Parties to agreement:	(1) State Street Bank and Trust Company (2) Counterparty / entities details to be shared, as and when requested.
Holder of voting rights	LENDER
Are there any restrictions on voting rights?	(1) Yes, but only if the borrower defaults and ownership is enforce; (2) Yes
If yes, in what detail?	(1) Only if the borrower defaults and ownership is enforced;
Date on which the securities were (or are) expected to be delivered to the borrower or its nominee (ie borrow date):	The dates on which the securities were transferred, as indicated in Annexure A to this notice
Scheduled date (if any) when the securities are expected to be returned to the lender or its nominee (ie return date)	No scheduled return date. Securities collateral is returned on termination of related securities loan
Does the borrower have the right to return the securities early? [Yes/No]	At any time subject to returning the borrowed securities or equivalent securities or providing alternative collateral
If yes, in which circumstances?	At any time subject to returning the borrowed securities or equivalent securities or providing alternative collateral
Does the lender have the right to recall the securities early (ie before the scheduled return date)? [Yes/No]	No, assuming the borrower returns the borrowed securities or equivalent securities
If yes, in which circumstances?	n/a (lender must return securities collateral if the borrower returns the borrowed securities or equivalent securities)