

RESULTS OF ENTITLEMENT OFFER

TMK Energy Limited (**ASX: TMK**) (**TMK** or the **Company**) is pleased to announce the results from the non-renounceable Entitlement Offer and associated Shortfall Offer (together, the **Offers**) made pursuant to the Prospectus dated Wednesday, 2 October 2024.

The Offers, which closed at 5.00pm AWST on Friday, 25 October 2024, consisted of a pro-rata non-renounceable entitlement issue of one (1) Share for every eight (8) Shares held by those Shareholders registered at the Record Date at an issue price of \$0.002 per Share together with one (1) free TMKO Option for every two (2) Shares applied for and issued, to raise up to \$1,897,903.

The Company advises that the results of the Offers are as follows.

Offers	Number	Amount
Entitlement Offer acceptances	237,245,508	\$474,492.11
Current Shortfall Offer applications	563,548,160	\$1,127,096.32
Total acceptances and shortfall applications	800,793,668	\$1,601,588.43

The new Shares and free attaching TMKO Options applied for under the Offers are expected to be allotted and issued on 1 November 2024. All new Shares issued under the Offers will rank equally with existing Shares from the date of issue.

For the purposes of ASX Listing Rule 15.5, the Board has authorised for this announcement to be released.

For more details on the Company please visit www.tmkenergy.com.au

About TMK Energy

TMK Energy Limited is an oil and gas exploration company listed on the Australian Stock Exchange (ASX:TMK). TMK holds a 100% interest in the Gurvantes XXXV Project in the South Gobi Desert of Mongolia which is highly prospective for coal seam gas (CSG).

TMK is focussed on the responsible development of the Gurvantes XXXV Project and establishing itself as a key supplier of cleaner energy to support Mongolia's development and address the significant domestic issues around energy security, reliability, and independence. The Gurvantes Project XXXV is also strategically located less than 20 kms from the Chinese border and close to existing gas infrastructure in northern China, presenting a significant advantage to supplying the world's largest energy market.

