

30 October 2024

Results of AGM

Alma Metals Limited (the “Company”) (ASX: ALM) advises the results of resolutions proposed at the Company’s annual general meeting (AGM), which was held today.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, the Company advises that summary of the proxies received and poll results in respect of each resolution are set out below:

Summary of Proxies Received

Resolution	Total Valid Proxies	Proxy Votes			Proxy's Discretion
		For	Against	Abstain	
1 - Receipt of Financial Statements and Reports	294,095,112	293,790,973	275,400	28,739	-
2 - Re-Election of Director – Ian Masterton-Hume	294,095,112	293,523,518	207,900	363,694	-
3 - Re-Election of Director – John Dean	294,095,112	293,523,518	207,900	363,694	-
4 - Ratification of Issue of Placement Shares to Unrelated Parties Under LR7.1	294,095,112	270,705,870	237,900	23,151,342	-
5 - Approval to Issue Second Tranche Placement Shares to Alasdair Cooke	294,095,112	159,018,304	461,979	134,614,829	-
6 - Approval to Issue Second Tranche Placement Shares to Valentine Chitalu	294,095,112	293,269,439	461,979	363,694	-
7 - Approval to Issue Second Tranche Placement Shares to Frazer Tabearnt	294,095,112	280,743,008	461,979	12,890,125	-
8 - Ratification of Issue of Shares to Tropex Metals Pty Ltd	294,095,112	293,474,735	238,910	381,467	-
9 - Approval of Additional 10% Capacity	294,095,112	293,292,042	438,366	364,704	-
10 - Confirmation of Appointment of Auditor	294,095,112	294,058,473	7,900	28,739	-
11 - Approval to Issue Options to Alasdair Cooke	294,095,112	146,526,703	427,149	147,141,260	-
12 - Approval to Issue Options to Frazer Tabearnt	294,095,112	146,526,703	427,149	147,141,260	-
13 - Approval to Issue Options to Valentine Chitalu	294,095,112	146,526,703	427,149	147,141,260	-

Poll Results

Resolution	Total Valid Proxies	Poll Results (if applicable)				
		For	For %	Against	Against %	Abstain
1 - Receipt of Financial Statements and Reports	294,095,112	293,790,973	99.9%	275,400	0.1%	28,739
2 - Re-Election of Director - Ian Masterton-Hume	Resolution Withdrawn					
3 - Re-Election of Director - John Dean	294,095,112	293,523,518	99.9%	207,900	0.1%	363,694
4 - Ratification of Issue of Placement Shares to Unrelated Parties Under LR7.1	294,095,112	270,705,870	99.9%	237,900	0.1%	23,151,342
5 - Approval to Issue Second Tranche Placement Shares to Alasdair Cooke	294,095,112	159,018,304	99.7%	461,979	0.3%	134,614,829
6 - Approval to Issue Second Tranche Placement Shares to Valentine Chitalu	294,095,112	293,269,439	99.8%	461,979	0.2%	363,694
7 - Approval to Issue Second Tranche Placement Shares to Frazer Tabearth	294,095,112	280,743,008	99.8%	461,979	0.2%	12,890,125
8 - Ratification of Issue of Shares to Tropex Metals Pty Ltd	294,095,112	293,474,735	99.9%	238,910	0.1%	381,467
9 - Approval of Additional 10% Capacity	294,095,112	293,292,042	99.9%	438,366	0.1%	364,704
10 - Confirmation of Appointment of Auditor	294,095,112	294,058,473	100.0%	7,900	0.0%	28,739
11 - Approval to Issue Options to Alasdair Cooke	294,095,112	146,526,703	99.7%	427,149	0.3%	147,141,260
12 - Approval to Issue Options to Frazer Tabearth	294,095,112	146,526,703	99.7%	427,149	0.3%	147,141,260
13 - Approval to Issue Options to Valentine Chitalu	294,095,112	146,526,703	99.7%	427,149	0.3%	147,141,260

This announcement is authorised for release by the Chairman, Alasdair Cooke.

For further information, please contact the Company directly:

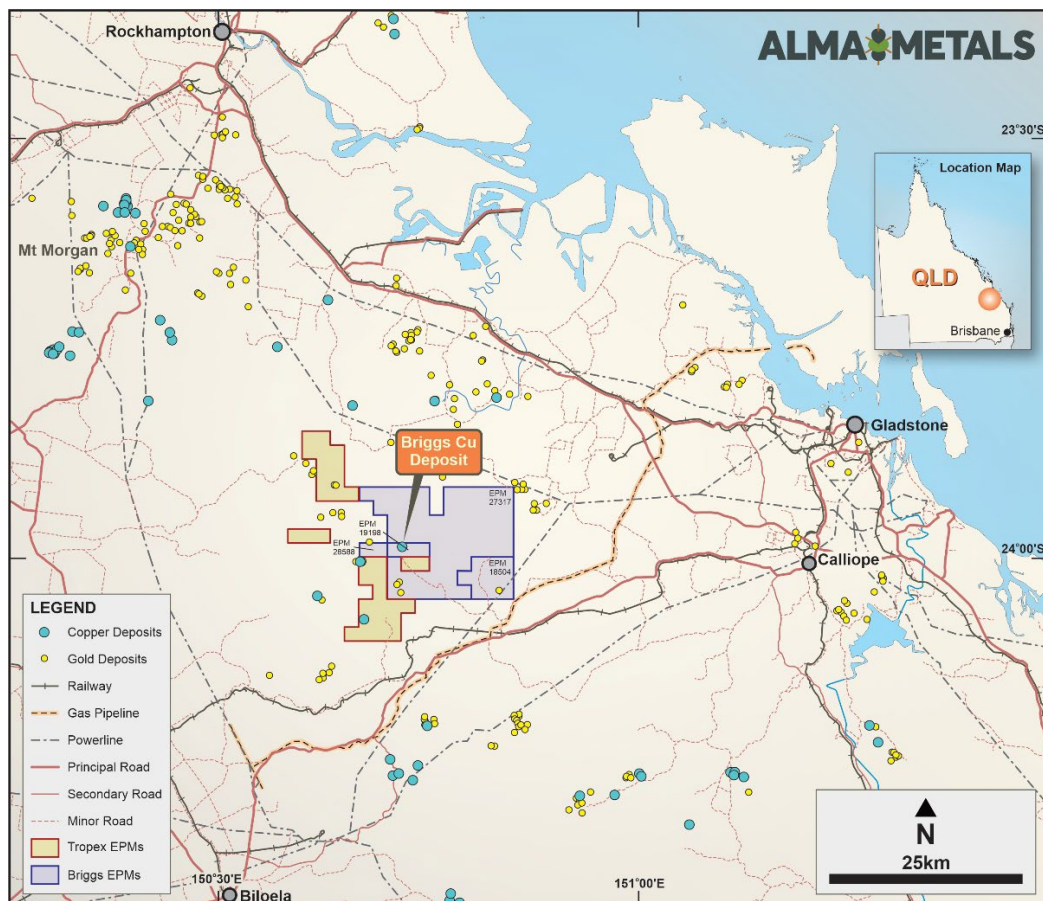
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ABOUT ALMA METALS LIMITED

Alma Metals Limited (Alma) is an ASX-listed copper company focused primarily on the development of its Briggs Copper Project (Briggs or the Project) in Queensland, Australia. Briggs boasts more than 1 million tonnes of contained copper with significant potential for further expansion in tonnage and grade via ongoing drilling activities. The Project's scale, open-pit potential and location allow for substantial operational efficiencies which enhance its feasibility and potential economic viability.

Briggs benefits from its location in a tier one jurisdiction with exceptional infrastructure, reducing up-front capital costs. The site is just 60km from the deep-water port of Gladstone, with proximity to multiple high-voltage power lines, a heavy haulage railway, multiple gas pipelines, and major roads like the Dawson Highway. This infrastructure, coupled with a local skilled workforce and straightforward land ownership, substantially improve the Project's overall viability.



Alma also holds the East Kimberley Copper Project (East Kimberley), located north-west of Wyndham in Western Australia. While currently at an early stage, East Kimberley presents an exciting exploration opportunity for the Company in a first mover province.

COMPETENT PERSONS STATEMENT

The Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the 'JORC Code') sets out minimum standards, recommendations and guidelines for Public Reporting in Australasia of Exploration Results, Mineral Resources and Ore Reserves. The information contained in this announcement has been presented in accordance with the JORC Code (2012 edition) and references to "Measured, Indicated and Inferred Resources" are to those terms as defined in the JORC Code (2012 edition).

The information in this report that relates to Exploration Targets, Exploration Results and Mineral Resources is based on information compiled by Dr Frazer Tabcart (Managing Director of Alma Metals Limited). Dr Tabcart is a member of the Australian Institute of Geoscientists.

Dr Tabcart has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Dr Tabcart consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

There is information in this announcement extracted from:

- (i) The Mineral Resource Estimate for the Briggs Central Copper Deposit, which was previously announced on 6 July 2023, and*

The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Exploration Targets and Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

FORWARD LOOKING STATEMENTS:

Any forward-looking information contained in this news release is made as of the date of this news release. Except as required under applicable securities legislation, Alma Metals does not intend, and does not assume any obligation, to update this forward-looking information. Any forward-looking information contained in this news release is based on numerous assumptions and is subject to all the risks and uncertainties inherent in the Company's business, including risks inherent in resource exploration and development. As a result, actual results may vary materially from those described in the forward-looking information. Readers are cautioned not to place undue reliance on forward-looking information due to the inherent uncertainty thereof.